

12 April 2019

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IT CONTAINS INFORMATION REGARDING THE OFFERING DOCUMENTS OF THE BOC-PRUDENTIAL INDEX FUND SERIES. IF YOU ARE IN ANY DOUBT ABOUT THE CONTENT OF THIS NOTICE, YOU SHOULD SEEK INDEPENDENT PROFESSIONAL FINANCIAL ADVICE.

BOCI-Prudential Asset Management Limited, being the Investment Manager of the BOC-Prudential Index Fund Series accepts full responsibility for the information contained in this Notice as being accurate at the date of issuance and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Dear unitholders,

Notice to Unitholders
BOC-Prudential Index Fund Series

Thank you very much for your participation in the BOC-Prudential Index Fund Series (the "Fund") and the sub-fund(s) under the Fund.

We would like to inform you of certain non-Dealing Days for BOC-Prudential MSCI Japan Index Fund (the "Sub-Fund") due to the extended 10-day public holidays in Japan from 27 April 2019 (Saturday) to 6 May 2019 (Monday) to mark the accession of the new Emperor of Japan.

Pursuant to definition of "Dealing Day" under the Principal Brochure of the Fund, if any commodities and securities markets on which all or part of the investments of any Sub-Fund are quoted, listed or dealt in are on any day not open for trading, the Investment Manager, with the approval of the Trustee, may determine that such day shall not be a Dealing Day in relation to such Sub-Fund.

In response to the closure of stock market in Japan during the aforementioned period, the Investment Manager, with the approval of the Trustee, determined that the following days shall not be Dealing Days in relation to the Sub-Fund.

Name of the Sub-Fund	Non-Dealing Days
BOC-Prudential MSCI Japan Index Fund	29 April 2019, 30 April 2019, 1 May 2019 ¹ , 2 May 2019, 3 May 2019, 6 May 2019

No subscription / redemption / switching requests in relation to the Sub-Fund will be processed on such non-Dealing Days. Any subscription / redemption / switching requests received during the period commencing after the dealing deadline on 26 April 2019 to 6 May 2019 will be processed on 7 May 2019.

Terms not defined in this Notice will have the meanings as are given to such terms in the Principal Brochure.

Should you have any queries in relation to the above matters, please feel free to contact the Investment Manager at 27/F., Bank of China Tower, 1 Garden Road, Central, Hong Kong or the Investment Manager's Investment Fund Services Hotline in Hong Kong at (852) 2280 8615.

BOCI-Prudential Asset Management Limited
This is a computer print-out. No signature is required.

¹ 1 May 2019 is also a public holiday in Hong Kong.