

W.I.S.E. - Nasdaq China New Economy Companies ESG Index Tracker[◆]

(Stock Code: 03182)

IMPORTANT NOTES:

- Investment involves risks and W.I.S.E. - Nasdaq China New Economy Companies ESG Index Tracker (formerly known as "W.I.S.E. - Nasdaq Overseas China New Economy Companies Top 50 Index Tracker") (the "Sub-Fund") may not be suitable for everyone. Past performance is not indicative of future performance. The Sub-Fund is subject to market and exchange rate fluctuations and to the risks inherent in all investments. Price of Units and the income (if any) generated from the Sub-Fund may go down as well as up. Investors could face no returns and/or suffer significant loss related to the investments. There is no guarantee in respect of repayment of principal.
- The key risks to which the Sub-Fund is subject to include: general investment risk, ESG investment policy risk, concentration/People's Republic of China ("PRC") market risk/emerging market risk, passive investment risk, tracking error risk, trading risk, equity market risk, currency risk, termination risk, reliance on market maker risks and risk in relation to distribution.
- The Manager will normally make distributions out of net income received or receivable by the Sub-Fund. However, in the event that the net income is insufficient to pay the distributions that it declares, the Manager may also, in its absolute discretion, determine that distributions be paid out of the capital of the Sub-Fund, or the Manager may, in its discretion, pay distributions out of its gross income while charging/paying all or part of its fees and expenses to/out of the capital of the Sub-Fund, resulting in an increase in distributable income for the payment of distributions by the Sub-Fund and therefore, the Sub-Fund may effectively pay distributions out of capital. This may reduce the capital that the Sub-Fund has available for investment in future and may constrain capital growth.
- Investors should be aware that in circumstances where distributions are paid out of capital or effectively out of capital, this amounts to a return or withdrawal of part of the amount investors originally invested or from any capital gains attributable to that original investment. Any distributions involving payment of distributions out of capital or payment of distributions effectively out of capital (as the case may be) may result in an immediate decrease in the Net Asset Value per Unit.
- Please refer to the offering document of the Sub-Fund for further details including investment objectives and policies, charges and expenses, risk factors, and the arrangement in the event that the Sub-Fund is delisted, before making any investment decision.

Investment Objectives and Policies

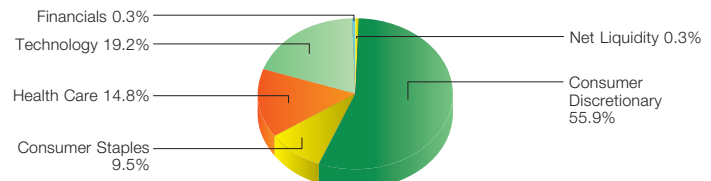
The Sub-Fund is an index-tracking exchange traded fund which seeks to track the performance of the Nasdaq China New Economy Companies Top 50 ESGTM Index (formerly known as "Nasdaq Overseas China New Economy Companies Top 50 IndexSM") (the "Underlying Index"). The Sub-Fund primarily invests (not less than 70% of its NAV) in constituent securities of the Underlying Index ("Index Securities") that are commensurate with the Sub-Fund's focus on environment, social and governance ("ESG"). In seeking to achieve the Sub-Fund's investment objective, the Manager will primarily adopt a full replication strategy through investing all or substantially all in Index Securities, broadly in proportion to the respective weighting of the Index Securities. The Underlying Index consists of 50 constituent securities listed on the Stock Exchange of Hong Kong Limited ("SEHK") and included in the Nasdaq Global Index (NQGI). The constituent securities of the Underlying Index must satisfy, amongst other, certain ESG criteria, which are described in details in Appendix I to the Prospectus of the Sub-Fund. The Underlying Index does not have A shares. The Underlying Index is a modified ESG risk rating score-adjusted market capitalization weighted index which is designed to capture the new drivers of the China Economy by measuring the performance of the 50 largest companies from China in certain sectors. Companies are evaluated on the basis of their business activities, controversies and ESG risk ratings and weights modified on the basis of their ESG risk ratings assigned by Sustainalytics[^].

[^] Please refer to the Disclaimer of Sustainalytics.

Fund Data

Fund Manager	BOCI-Prudential Asset Management Limited
Trustee and Custodian	Cititrust Limited
Exchange Listing	SEHK - Main Board
Listing Date	12/9/2018
Base Currency	HKD
Trading Currency	HKD
Ongoing Charges Over a Year [▼]	0.58%
Distribution (if any)	Annually (if any) at the discretion of the Manager [◆] (Distribution rate is not guaranteed; distribution may be paid out of capital [◆] Please note points 3 & 4 of Important Notes)
Trading Board Lot Size	100 Units
Fund Size (Million)	HKD 8.83
NAV per unit	HKD 11.3175
Website	www.boci-pru.com.hk

Please refer to the Prospectus for details of other fees and charges.

Sector Allocation[#]**Top Ten Holdings**

1	MEITUAN-CLASS B	9.4%
2	ALIBABA GROUP HOLDING LTD	8.5%
3	NETEASE INC	6.1%
4	WUXI APPTec CO LTD-H	5.0%
5	ANTA SPORTS PRODUCTS LTD	4.9%
6	JD.COM INC-CLASS A	4.8%
7	TRIP.COM GROUP LTD	4.4%
8	NONGFU SPRING CO LTD-H	4.4%
9	LI AUTO INC-CLASS A	3.7%
10	CHINA TOURISM GROUP DUTY F-H	3.7%

Recent 12 Months Distribution History

Record Date	Distribution Per Unit	Fund Price on Record Date
-	-	-

Cumulative Performance (HKD)

	3 Months (%)	Year To Date (%)	1 Year (%)	3 Years (%)	5 Years (%)	Since Inception (%)
Sub-Fund^{**}	31.91	20.18	10.85	-30.09	17.04	13.17
Underlying Index^{**}	32.20	20.96	11.93	-27.92	22.25	19.12

Calendar Year Performance (HKD)

	2019(%)	2020(%)	2021(%)	2022(%)	2023(%)
Sub-Fund^{**}	26.80	78.17	-25.94	-24.06	-15.69
Underlying Index^{**}	27.66	79.59	-25.45	-23.67	-14.35

^{**} Prior to 20 May 2024, the Sub-Fund was known as "W.I.S.E. - Nasdaq Overseas China New Economy Companies Top 50 Index Tracker". Certain changes have been made to the index methodology of the Underlying Index, and the Underlying Index has been renamed from "Nasdaq Overseas China New Economy Companies Top 50 IndexSM" to "Nasdaq China New Economy Companies Top 50 ESGTM Index" with effect from 20 May 2024. The name, investment objectives and policies and investment strategy of the Sub-Fund have been modified accordingly to reflect such changes. This Sub-Fund has been reclassified as an environmental, social and governance (ESG) fund with effect from 20 May 2024. The performance of the Sub-Fund and the Underlying Index prior to 20 May 2024 were achieved under circumstances that no longer apply.

The fund performance is calculated in the Sub-Fund's base currency on NAV-to-NAV basis with gross distribution reinvested (Source: BOCI-Prudential Asset Management Limited). The Nasdaq China New Economy Companies Top 50 ESGTM Net Total Return Index (HKD) (Nasdaq: NQCNNEWHKDN) is used to calculate index performance (Source: The NASDAQ Group, Inc.).

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IMPORTANT INFORMATION: Investors should note that the Sub-Fund is different from a typical retail investment fund offered to the public in Hong Kong, in particular:

- The Units of the Sub-Fund may only be created and redeemed in Application Unit Sizes[◆] (as defined in the Prospectus) directly by Participating Dealer(s) or Eligible Investor(s) (as defined in the Prospectus);
- There is risk related to divergence between the market price of the Units and the NAV of the Sub-Fund. The market price of the Units traded on the SEHK is determined not only by the NAV of the Sub-Fund but also by other factors such as the supply of and demand for the Units in the SEHK; and
- The Units may trade at a substantial premium or discount to the Sub-Fund's NAV.

◆ The Sub-Fund is regarded as an "Eligible Collective Investment Scheme" under the new Capital Investment Entrant Scheme (the "New CIES") launched by the Government of Hong Kong Special Administrative Region on 1 March 2024. For further details of the New CIES, please visit the relevant website at www.newcies.gov.hk.

[#] Nasdaq Overseas China New Economy Companies Top 50 IndexSM adopted the new ICB (Industry Classification Benchmark) classification after the market close on 20 November 2020. The sector classification and allocation of the Sub-Fund has been updated accordingly.

▼ The ongoing charges figure is based on expenses for the period ended 31 December 2023. This figure may vary from year to year. The expenses include (without limitation) management fee and charges and payments deducted from the assets of the Sub-Fund on a periodic basis but do not include certain items such as payments to third parties regarding costs incurred in relation to the acquisition or disposal of any assets of the Sub-Fund and taxes (if applicable). From the launch of the Sub-Fund up till the financial year ended 31 December 2024, the ongoing charges figure is capped at a maximum of 0.6% of the NAV of the Sub-Fund. Any ongoing expenses of the Sub-Fund will be borne by the Manager and will not be payable by the Sub-Fund if such expense would result in the ongoing charges figure exceeding 0.6%. From the next financial year, the ongoing charges figure may be different when the expenses are payable by the Sub-Fund.

+ Minimum 780,000 Units (or multiples thereof). Investors may buy or sell Units of the Sub-Fund through an intermediary such as a Stockbroker on the SEHK. The Trading Board Lot Size is 100 Units.

◆ The Manager has discretion as to whether or not to make any distributions for the Sub-Fund, the frequency of distributions, the dates and the amount of distributions. The Manager also has the discretion to determine if and to what extent distributions will be paid out of capital of the Sub-Fund. Please refer to the Manager's website for the composition of the latest distribution (i.e. the relative amounts paid out of (i) net distributable income and (ii) capital).

The information herein is based on sources believed to be reliable and the opinions contained herein are for reference only. BOCI-Prudential Asset Management Limited makes no representation, warranty or undertaking, whether express or implied, in relation to the information, projections or opinions in this document or the basis upon which any such projections or opinions have been based. All such information, projections and opinions are subject to change without notice. This document and the Manager's website have not been reviewed by the SFC.

Fund Manager, Data Source & Issuer: BOCI-Prudential Asset Management Limited

For further information, please call our enquiry hotline at 2280 8697.



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