

W.I.S.E. – CSI 300 China Tracker™

(Stock Code: 2827)

BOCI-Prudential Asset Management Limited (“BOCI-Prudential”) is proud to bring you our first Exchange Traded Fund (ETF), W.I.S.E. – CSI 300 China Tracker™ (the “Fund”) under the umbrella fund, World Index Shares ETFs.

Who Should Invest?

- People who seek to gain exposure to the rapidly developing Mainland China equity market
- People who want to diversify their portfolio risk

Benchmark Index

CSI 300 Index published by China Securities Index Co. Ltd.

Investment Objectives and Policies

- The Fund is an index-tracking fund which seeks to track the performance of the CSI 300 Index
- To invest solely in A Shares Access Products
- Representative Sampling Strategy will be used. The Fund seeks to track the performance of CSI 300 Index
- The risk profile of the Fund is generally regarded as high

Why W.I.S.E. – CSI 300 China Tracker™?

1. Riding on China's Impressive Economic Growth

- To benefit from the dynamic growth potential in Mainland China, one of the world's fastest growing economies
- China has become the world's third largest foreign direct investment (FDI) recipient and has won the confidence votes of foreign investors

2. Access to Chinese Economy through a Representative Index

- The CSI 300 Index will be the benchmark index of the first Chinese Financial Futures
- The Index covers 300 constituent stocks which are listed on the Shenzhen Stock Exchange and/or Shanghai Stock Exchange. These 300 stocks represent around 60% of the total market capitalisation of the two stock exchanges. It also offers broad industry exposure, including Banking and Finance, Manufacturing, Energy and Natural Resources, Retail and Real Estate, etc.
- As of 28 December 2007, the CSI 300 Index has increased sharply by 432.0%▲ since its launch on April 8, 2005

3. Risk Minimization

- To minimize stocks specific risks through diversification

4. Cost Efficiency – Save Time, Save Money

- To capture the variety of investment opportunities related to the economic development and growth of China by one simple investment
- Relatively low annual expense ratios

5. Easy to Track

- Easy-to-track investment. You know what you own and invest in

6. Fit Any Investment Time Horizons

- The trading nature of ETF offers a platform for investment of different time horizons

Investors should note that investment involves risks. The Fund is subject to market fluctuations and to the risks inherent in all investments. Price of units and the income generated from them may go down as well as up. Investment in emerging markets involves special risks and considerations.

Investors should also note that the Fund is different from a typical retail investment fund offered to the public in Hong Kong, in particular:

- Units of the Fund may only be created and redeemed in Application Unit size (as defined in the Prospectus) directly by the Participating Dealer from the Manager;
- There is risk related to divergence between the market price of the Units and the Net Asset Value of the Fund. The market price of the Units traded on SEHK is determined not only by the Net Asset Value of the Fund but also by other factors such as the supply of and demand for the Units in the SEHK;
- There is risk of limited duration of the Fund due to the initial 10 years' duration of the A Share access product. There is also QFII risk in relation to obtaining sufficient investment quota for the Fund and the maintenance of QFII status of the relevant QFII;
- The Fund may also suffer a greater tracking error and there is additional counterparty risk because the Fund will not invest in the underlying A Shares of the CSI 300 directly but will invest indirectly in A Shares through the A Share access product. There is also risk associated with A Shares. The prices of the A Share access product held by the Fund and the Net Asset Value of the Fund may be adversely affected if the markets for the A Shares are illiquid.
- The Fund is subject to certain deductions in order to make provision for certain PRC capital gains tax and/or distribution charge on A Shares. For details, please refer to the Prospectus.

Please refer to the Prospectus of the Fund for further details of all risks involved in investing in the Fund, including the arrangement in the event that the Fund is delisted before making any investment decision.

Fund Information

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|---|--|---|
| Product Type | Index-Tracking Exchange Traded Fund | |
| Underlying Index | CSI 300 Index | |
| Listing Date | 17 July 2007 | |
| Exchange Listing | The Stock Exchange of Hong Kong Limited (SEHK) - Main Board | |
| Stock Code | 2827 | |
| Trading Board Lot Size | 200 Units | |
| Base Currency | Hong Kong dollars (HK\$) | |
| Trading Currency | Hong Kong dollars (HK\$) | |
| Dividend Payout | Annually (if any) | |
| Parties | Manager | BOCI-Prudential Asset Management Limited |
| | Trustee and Custodian | BOCI-Prudential Trustee Limited |
| | Registrar | Computershare Hong Kong Investor Services Limited |
| | Service Agent | HK Conversion Agency Services Limited |
| Website | www.boci-pru.com.hk | |
| Creation/Redemption by the Participating Dealers* | Application Unit size for Minimum 800,000 Units (or multiples thereof) | |

* The Initial Participating Dealer is Deutsche Securities Asia Limited

Fees and Expenses

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|-------------------------------|--|
| Estimated Total Expense Ratio | 1.39% p.a. (including management fee 0.99% p.a.) |
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Investors may buy or sell Units of the Fund through an intermediary such as a stockbroker on the SEHK.

Fees for Retail Investors Dealing in Units on the SEHK

| | |
|------------------|---------------------|
| Brokerage | Market rates |
| Transaction levy | 0.004% ¹ |
| Trading fee | 0.005% ² |
| Stamp duty | 0.2% ³ |

Please refer to the Prospectus for other fees and charges.

Price Publication

Estimated Fund NAV are published twice daily on BOCI-Prudential's website www.boci-pru.com.hk before 12:00 noon and before 3:00 p.m. on each Dealing Day or at such other times as the Manager may determine.

Remarks:

▲ Past performance is not indicative of future performance. Index performance is not indicative of future performance of the Fund.

¹ Transaction levy of 0.004% of the price of the Units, payable by the buyer and the seller.

² Trading fee of 0.005% of the price of the Units, payable by the buyer and the seller.

³ Stamp duty of 0.2% of the price of the Units, one half is payable by the buyer and the other half payable by seller. Approval has been given by the Financial Services and the Treasury Bureau for remission or refund in full of stamp duty payable or paid in respect of any contract notes or instruments of transfer relating to transactions in Units in the Fund. The seller and the purchaser of the Units shall not be liable for Hong Kong stamp duty upon such transfer. However, nominal stamp duty may still be payable on any instruments of transfer relating to transactions in Units in the Fund.

Enquiry

For further information, please call our enquiry hotline at 2280 8697.

Fund Manager



中銀國際英國保誠資產管理有限公司
BOCI-Prudential Asset Management Limited

Initial Participating Dealer



Deutsche Securities Asia Limited
德意志證券亞洲有限公司