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If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

**W.I.S.E. – Nasdaq Overseas China New Economy Companies
Top 50 Index Tracker**

標智納斯達克中國新經濟公司海外 50 指數基金

a sub-fund (the “Sub-Fund”)

of the World Index Shares ETFs (the “Fund”)

(a Hong Kong unit trust authorized under
section 104 of the Securities and Futures Ordinance
(Cap. 571 of the laws of the Hong Kong SAR))

(Stock Code: 03182)

**Announcement -
Amendment of Prospectus and Trust Deed
and Update of Key Facts Statement**

The Manager hereby announces that the Prospectus of the Sub-Fund (the “**Prospectus**”) has been amended with effect from today (i.e. 31 December 2020) (the “**Effective Date**”). The Trust Deed of the Fund dated 11 July 2007, as amended from time to time (the “**Trust Deed**”) has also been amended by way of a deed of variation and substitution. The Key Facts Statement of the Sub-Fund (the “**KFS**”) has also been updated.

The Manager would like to inform the investors that certain minor modifications have been made to the section headed “INVESTMENT AND BORROWING RESTRICTIONS” of the Prospectus. Other updates, minor changes or modifications have also been made to the Prospectus.

The provisions relating to investment restrictions in the Trust Deed have also been amended by way of a deed of variation and substitution. Certain minor changes, modifications or adjustment of wording have also been made to the Trust Deed.

The aforesaid amendments to the Prospectus and Trust Deed are effective on the Effective Date.

In the meantime, the information relating to the Nasdaq Overseas China New Economy Companies Top 50 IndexSM (the “**Underlying Index**”) and its total market capitalization as set out in the Prospectus and KFS has been updated. In particular, certain Underlying Index-related description / details as set out in the Appendix 1 of the Prospectus and KFS has been updated, which includes without limitation the information relating to index maintenance and the Industry Classification Benchmark (ICB).

The information relating to the ongoing charges in the KFS has also been updated.

The amendments to the Prospectus and Trust Deed will not have any adverse impact on the Unitholders. There is no change to the investment and borrowing limits applicable to the Sub-Fund, the level of fees payable by the Sub-Fund and the Unitholders, or the manner in which the Sub-Fund is being managed.

The latest Prospectus of the Sub-Fund which has incorporated changes in previous addenda and the latest KFS of the Sub-Fund are available on the website of the Hong Kong Exchanges and Clearing Limited at www.hkex.com.hk and the Manager’s website¹ at www.boci-pru.com.hk/english/etf/intro.aspx (for English) and www.boci-pru.com.hk/chinese/etf/intro.aspx (for Chinese). Hard copies of the latest Prospectus and KFS may also be obtained and/or inspected free of charge at the Manager’s office at 27th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong.

Copies of the Trust Deed can be inspected free of charge or obtained upon payment of a reasonable fee during the normal business hours at the office of the Manager at the above address.

Terms not defined in this Announcement will have the meanings as are given to such terms in the Prospectus.

Investors who have any enquiries regarding the above may contact the Manager at the above address or the Manager’s enquiry hotline at (852) 2280 8697.

31 December 2020

¹ Information contained in the Manager’s website has not been reviewed by the SFC.