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W.I.S.E. – Nasdaq Overseas China New Economy Companies

Top 50 Index Tracker

標智納斯達克中國新經濟公司海外 50 指數基金

a sub-fund (the “Sub-Fund”)

of the World Index Shares ETFs (the “Fund”)

(a Hong Kong unit trust authorized under
section 104 of the Securities and Futures Ordinance
(Cap. 571 of the laws of the Hong Kong SAR))

(Stock Code: 03182)

Announcement - Amendment and Update of Offering Documents

The Manager hereby announces that (i) the enhancement of disclosure in relation to the investment strategy of the Sub-Fund in the Prospectus and the Product Key Facts Statement (“KFS”) of the Sub-Fund has taken effect from 28 March 2019 (the “Effective Date”); and (ii) the KFS has been updated.

Reference is made to the announcement dated 28 February 2019 issued by the Manager (the “Previous Announcement”).

The Manager would like to inform investors of the Sub-Fund that the enhancement of disclosure in relation to the investment strategy of the Sub-Fund in the Prospectus of the Sub-Fund as set out in the Previous Announcement has taken effect from the Effective Date. The amendment has also been reflected in the KFS.

In the meantime, the information relating to the total market capitalization and the top ten holdings of the Nasdaq Overseas China New Economy Companies Top 50 IndexSM set out in the KFS has also been updated.

The latest offering documents of the Sub-Fund (including the updated KFS) are available for viewing on the website of the Hong Kong Exchanges and Clearing Limited at www.hkex.com.hk and the Manager's website¹ at www.boci-pru.com.hk/english/etf/intro.aspx (for English) and www.boci-pru.com.hk/chinese/etf/intro.aspx (for Chinese). Hard copies of the offering documents may also be obtained from the Manager at 27th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong free of charge.

Terms not defined in this Announcement will have the meanings as are given to such terms in the Prospectus.

Investors who have any enquiries regarding the above may contact the Manager at the above address or the Manager's enquiry hotline at (852) 2280 8697.

28 March 2019

¹ The Manager's website has not been reviewed by the SFC.