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The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading and that opinions expressed in this Announcement have been arrived at after due and careful consideration.

SFC authorization is not a recommendation or endorsement of the Fund (as defined below) and the Sub-Fund (as defined below) nor does it guarantee the commercial merits of the Fund and the Sub-Fund or their performance. It does not mean the Fund and the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

W.I.S.E. – Nasdaq Overseas China New Economy Companies

Top 50 Index Tracker

標智納斯達克中國新經濟公司海外 50 指數基金

a sub-fund (the “Sub-Fund”)

of the World Index Shares ETFs (the “Fund”)

(a Hong Kong unit trust authorized under
section 104 of the Securities and Futures Ordinance
(Cap. 571 of the laws of the Hong Kong SAR))

(Stock Code: 03182)

Announcement - Amendment and Update of Offering Documents

The Manager hereby announces that certain amendments have been made to the Prospectus of the Sub-Fund in order to comply with the revised Fund Manager Code of Conduct. The Product Key Facts Statement of the Sub-Fund (the “KFS”) has also been updated.

The Manager would like to inform the investors that certain amendments have been made to the Prospectus of the Sub-Fund in order to comply with the revised Fund Manager Code of Conduct. Such amendments shall take immediate effect. Please refer to the Addendum to the Prospectus (the “Addendum”) for details. Please note that all the amendments made to the Prospectus are for enhancement only. There is no change to the investment objective and policy of the Sub-Fund, the level of fees payable by the Sub-Fund and the Unitholders, or the manner in which the Sub-Fund is being managed.

A minor clarification relating to the notice period stated at the end of the section headed “What are the fees and charges?” of the KFS has been made.

In the meantime, the information relating to the total market capitalization and the top ten holdings of the Nasdaq Overseas China New Economy Companies Top 50 IndexSM set out in the Prospectus and KFS has also been updated. Please refer to the Addendum for details.

The latest offering documents of the Sub-Fund (including the Addendum and the updated KFS) are available for viewing on the website of the Hong Kong Exchanges and Clearing Limited at www.hkex.com.hk and the Manager’s website ¹ at www.boci-pru.com.hk/english/etf/intro.aspx (for English) and www.boci-pru.com.hk/chinese/etf/intro.aspx (for Chinese). Hard copies of the offering documents may also be obtained from the Manager at 27th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong free of charge.

Terms not defined in this Announcement will have the meanings as are given to such terms in the Prospectus.

Investors who have any enquiries regarding the above may contact the Manager at the above address or the Manager’s enquiry hotline at (852) 2280 8697.

6 November 2018

¹ The Manager’s website has not been reviewed by the SFC.

IMPORTANT: This Addendum is supplemental to and forms part of the Prospectus of W.I.S.E. – Nasdaq Overseas China New Economy Companies Top 50 Index Tracker (the “Sub-Fund”) dated 7 September 2018 (the “Prospectus”). Unless otherwise defined herein, words and expressions defined in the Prospectus shall have the same meaning when used in this Addendum.

The Manager accepts full responsibility for the accuracy of the information contained in this Addendum and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

If you are in doubt about the contents of the Prospectus and this Addendum, you should seek independent professional financial advice.

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**W.I.S.E. – Nasdaq Overseas China New Economy Companies
Top 50 Index Tracker
標智納斯達克中國新經濟公司海外 50 指數基金
a sub-fund of the World Index Shares ETFs (the “Fund”)
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(Cap. 571 of the laws of the Hong Kong SAR))
(Stock Code: 03182)**

Addendum to the Prospectus

The Prospectus is hereby supplemented as follows with immediate effect:

1. Liquidity Management

- (i) Under the section headed “RISK FACTORS”, the risk factor headed “(k) Liquidity Risk” on page 17 of the Prospectus shall be deleted in its entirety and replaced with the following:

“(k) Liquidity risk

Liquidity risk exists when particular investments are difficult to purchase or sell. Investments made by the Sub-Fund may become illiquid or less liquid in response to market developments or adverse investor perceptions. Investments in foreign securities, derivatives or securities with substantial market and/or credit risk tend to have the greatest exposure to liquidity risk. Illiquid securities may be highly volatile and more difficult to value and be disposed at their face values. Some of the markets in which the Sub-Fund invests may be less liquid and more volatile than the world’s leading stock markets and this may result in the fluctuation in the price of securities traded on such markets. Certain securities may also be illiquid due to limited trading markets or contractual restrictions on their resale. The Sub-Fund is exposed to the risk that a particular investment or position cannot be unwound or offset easily.

If sizeable redemption requests are received, the Sub-Fund may need to liquidate its investments at a substantial discount in order to satisfy such requests and the Sub-Fund may suffer losses in trading such investments. As a result, this may have adverse impact on the Sub-Fund and its investors.”

- (ii) Under the sub-section headed “Liquidity Risk Management” under the section headed “CREATION AND REDEMPTION OF UNITS” on page 44 of the Prospectus, the second and third paragraphs shall be deleted in its entirety and replaced with the following paragraphs:

“The Manager has established a liquidity risk management policy which enables it to identify, monitor and manage the liquidity risks of the Sub-Fund and to ensure that the liquidity profile of the investments of the Sub-Fund will facilitate compliance with its obligation to meeting redemption requests. Such policy, combined with the liquidity risk management tools employed by the Fund, also seeks to achieve fair treatment of Unitholders and safeguard the interests of remaining Unitholders in case of sizeable redemptions.

The Manager’s liquidity management policy takes into account the investment strategy, liquidity profile, and redemption policy for the Sub-Fund. These measures seek to ensure fair treatment and transparency for all investors.

The liquidity management policy involves monitoring the profile of investments held by the Sub-Fund on an on-going basis to ensure that such investments are appropriate to the redemption policy as stated under the sub-section headed “Redemption of Units” on pages 38-43, and will facilitate compliance with the Sub-Fund’s obligation to meet redemption requests. Further, the liquidity management policy includes details on periodic stress testing carried out by the Manager to manage the liquidity risk of the Sub-Fund under normal and exceptional market conditions.”

2. Custody Risk

Under the section headed “RISK FACTORS”, the following risk factor shall be added immediately after the risk factor headed “(mm) Risk in relation to distribution” on page 25 of the Prospectus:

“(nn) Custody risk

Custodians or sub-custodians may be appointed in local markets for purpose of safekeeping assets in those markets. Where the Sub-Fund invests in markets where custodial and/or settlement systems are not fully developed, the assets of the Sub-Fund may be exposed to custodial risk. In case of liquidation, bankruptcy or insolvency of a custodian or sub-custodian, the Sub-Fund may take a longer time to recover its assets. In extreme circumstances such as the retroactive application of legislation and fraud or improper registration of title, the Sub-Fund may even be unable to recover all of its assets. The costs borne by the Sub-Fund in investing and holding investments in such markets will be generally higher than in organised securities markets.”

3. Level of Leverage

Under the section headed “INVESTMENT AND BORROWING RESTRICTIONS”, the following new sub-section shall be added immediately after the sub-section headed “Borrowing Restrictions” on page 28 of the Prospectus:

“Level of Leverage

The expected maximum level of leverage of the Sub-Fund is as follows:

The Manager is subject to the borrowing restrictions in respect of the Sub-Fund under the sub-section headed “Borrowing Restrictions” above.

The Manager will not invest in financial derivative instruments for the Sub-Fund for non-hedging purposes. Accordingly, the Sub-Fund is not expected to incur any leverage from the use of financial derivative instruments.”

4. Management and Administration of the Sub-Fund

Under the section headed “MANAGEMENT AND ADMINISTRATION”, the first and second paragraphs of the sub-section headed “Manager and Listing Agent” on pages 28-29 of the Prospectus shall be deleted in their entirety and replaced with the following paragraphs:

“BOCI-Prudential Asset Management Limited is the Manager and the listing agent of the Sub-Fund. The Manager is a joint venture between BOCI Asset Management Limited and Prudential Corporation Holdings Limited. BOCI Asset Management Limited is a wholly owned subsidiary of BOC International Holdings Limited which in turn is a wholly owned subsidiary of Bank of China Limited. The Manager is specialized in security-based portfolio management business. Teaming up with elite investment professionals, the Manager is devoted to providing advanced and quality services to its

clients and is committed to be a professional, prudent and reliable fund management house.

The Manager is licensed with the SFC to carry out Type 1 (dealing in securities), Type 4 (advising on securities), Type 5 (advising on futures contracts), Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities under section 116(1) of the Securities and Futures Ordinance of Hong Kong. For Type 1 regulated activity, the Manager shall only engage in marketing and distribution activities and only provide services to the accounts and collective investment schemes under the Manager’s management. For Type 6 regulated activity, the Manager shall only act as an agent for the listing of index tracking exchange traded funds under its management. In acting as such agent, the Manager shall not advise on any listing that involves initial public offering contemplated under the Corporate Finance Advisor Code of Conduct. Further for Type 6 regulated activity, the Manager shall not act as sponsor in respect of an application for the listing on a recognized stock market of any securities. Also, in performing any distribution functions for index tracking exchange traded funds under its management prior to the listing of such funds, the Manager shall closely follow the distribution process adopted for World Index Shares ETFs.”

5. In Appendix I “THE NASDAQ OVERSEAS CHINA NEW ECONOMY COMPANIES TOP 50 INDEXSM (“UNDERLYING INDEX”)” of the Prospectus,

- (i) The second last sentence of the third paragraph on page 60 shall be amended and restated as follows:

“As at 1 November 2018, it has a total market capitalization of around HKD5,527.65 billion.”

- (ii) The first paragraph (including the top 10 largest Index Securities) under the heading “Ten Largest Constituent Securities” under the section headed “1. Basic Information” on pages 60-61 shall be amended and restated as follows:

“The 10 largest Index Securities (out of largest 50 Index Securities) and their respective weightings as at 1 November 2018 are listed below for reference purpose:

Symbol	Stock Name	Stock Exchange	% of Underlying Index
BIDU	BAIDU, INC.	Nasdaq	7.93%
BABA	ALIBABA GROUP HL LTD	NYSE	7.86%
700	Tencent Hldg Rg	SEHK	6.93%
JD	JD.COM, INC. ADS	Nasdaq	5.99%
NTES	NETEASE INC ADS	Nasdaq	5.67%
CTRP	CTRIP.COM INTL LTD	Nasdaq	3.48%
175	Geely Automobile Rg	SEHK	3.42%
2313	Shenzhou Intl Gr Rg	SEHK	3.24%
2238	Guangzhou Auto -H-	SEHK	2.98%

TAL	TAL EDUCATION GROUP	NYSE	2.94%
Total:			50.45%

The Prospectus may only be distributed if accompanied by this Addendum.

6 November 2018