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SFC authorization is not a recommendation or endorsement of the Trust (as defined below) and the Sub-Fund (as defined below) nor does it guarantee the commercial merits of the Trust and the Sub-Fund or their performance. It does not mean the Trust and the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

BOCHK Greater Bay Area Climate Transition ETF

中銀香港大灣區氣候轉型 ETF

a sub-fund (the “Sub-Fund”)

of BOCHK ETF Series (the “Trust”)

(a Hong Kong unit trust authorized under section 104 of the Securities and Futures Ordinance (Cap. 571 of the laws of the Hong Kong SAR))

(HKD Counter Stock Code: 03129

RMB Counter Stock Code: 83129)

Announcement - Annual Financial Report 2023

The Manager hereby announces that the audited annual financial report of the Sub-Fund as of 31 December 2023 (“**Annual Financial Report 2023**”) is now available for download.

The Manager would like to inform the investors that the Annual Financial Report 2023 is now available for download from the Manager’s website¹ (www.boci-pru.com.hk/en/bochketf (for English) and www.boci-pru.com.hk/zh-hk/bochketf (for Chinese)) and the website of the Hong Kong Exchanges and Clearing Limited¹ at www.hkex.com.hk.

¹ This website has not been reviewed by the SFC.

Investors may also obtain and/or inspect a printed copy of the Annual Financial Report 2023 free of charge during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the office of the Manager at 27/F., Bank of China Tower, 1 Garden Road, Central, Hong Kong.

Terms not defined in this Announcement will have the meanings as are given to such terms in the Prospectus.

Investors who have any enquiries regarding the above may contact the Manager at the above address or the Manager's enquiry hotline at (852) 2280 8697.

25 April 2024