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If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

BOCHK Greater Bay Area Climate Transition ETF

中銀香港大灣區氣候轉型 ETF

a sub-fund (the “Sub-Fund”)

of the BOCHK ETF Series (the “Trust”)

(a Hong Kong unit trust authorized under
section 104 of the Securities and Futures Ordinance
(Cap. 571 of the laws of the Hong Kong SAR))

(HKD Counter Stock Code: 03129

RMB Counter Stock Code: 83129)

Announcement - Change of Directors and Other Update of Prospectus and Key Facts Statement

The Manager hereby announces a change in the composition of the board of directors of the Manager with effect from 23 May 2023. Other update to the Prospectus (the “**Prospectus**”) and the Key Facts Statement (the “**KFS**”) of the Sub-Fund have also been made with immediate effect.

The Manager would like to inform the investors that there is a change in the composition of the board of directors of the Manager with effect from 23 May 2023.

Certain modifications have also been made to the section headed “Important Information for Investors” and the sub-section “Foreign Account Tax Compliance Act (“**FATCA**”)” thereunder and the sub-section “Compulsory Redemptions under Certain Circumstances” under the section headed “Creation and Redemption of Units” of the Prospectus to

enhance the disclosure relating the Manager's power to take actions to ensure no Units in the Sub-Fund are acquired or held by an Unqualified Person.

Further, updates and/or modifications have been made to the risk disclosures in sub-heading "(iii) Differences in trading day" under the risk factor "(j) Risks related to Shenzhen-Hong Kong Stock Connect" and the risk factor "(rr) Risks relating to obligations under FATCA" under the section headed "Risk Factors".

The information relating to the S&P BOCHK China Hong Kong Greater Bay Area Net Zero 2050 Climate Transition Index and its total market capitalization as set out in Appendix I of the Prospectus and the KFS have been updated.

Certain other minor modifications and updates have also been made to the Prospectus and the KFS.

All amendments aforesaid shall take immediate effect.

The latest Prospectus and the KFS are available on the website of the Hong Kong Exchanges and Clearing Limited at www.hkex.com.hk and the Manager's website¹ at www.boci-pru.com.hk/english/eft/intro.aspx (for English) and www.boci-pru.com.hk/chinese/eft/intro.aspx (for Chinese). Hard copies of the offering documents of the Sub-Fund may also be obtained and/or inspected free of charge at the Manager's office at 27th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong.

Terms not defined in this Announcement will have the meanings as are given to such terms in the Prospectus.

Investors who have any enquiries regarding the above may contact the Manager at the above address or the Manager's enquiry hotline at (852) 2280 8697.

23 May 2023

¹ The Manager's website has not been reviewed by the SFC.