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W.I.S.E. – CSI 300 China Tracker[®]

(*This is a synthetic ETF)

標智滬深 300 中國指數基金[®]

(*此基金為一隻合交易所買賣基金)

a sub-fund of the World Index Shares ETFs

(a Hong Kong unit trust authorized under
section 104 of the Securities and Futures Ordinance
(Cap. 571 of the laws of the Hong Kong SAR))

(Stock Code: 2827)

Announcement – Collateral Arrangement

The Manager of W.I.S.E. – CSI 300 China Tracker[®](*This is a synthetic ETF) (the “**Fund**”) hereby announces that collateral to be delivered to the Fund may include constituent stocks of the Hang Seng Composite Index.

With effect from 28 March 2011, when obtaining collateral for the Fund in respect of AXP’s issued by an AXP issuer, apart from constituent stocks of the Hang Seng Index and/or Hang Seng China Enterprises Index, the Manager may also accept constituent stocks of the Hang Seng Composite Index. Investors should note that the type of collateral taken by the Fund may change in light of prevailing market conditions.

The Manager has adopted measures to monitor the eligibility criteria and valuation of collaterals to be delivered to the Fund with a view to ensure that the collaterals delivered will be in compliance with requirements set out in the Code on Unit Trusts and Mutual Funds published by SFC. The amendment does not materially prejudice Unitholders’ rights or interests. A list of the AXP issuers, together with the relative exposure of the Fund to each AXP issuer and a summary of the collateral provided is

available at the Manager's website: (www.boci-pru.com.hk/english/etf/intro.aspx (for English), and www.boci-pru.com.hk/chinese/etf/intro.aspx (for Chinese)). Investors should note that there are risks associated with the above-described collateral arrangements. Please refer to paragraphs (a) and (x) of the "Risk Factors" section in the Prospectus for details.

Investors who have any enquiries regarding the above may contact our call centre at: (852) 2280 8697.

18 March 2011