

**IMPORTANT:** The Stock Exchange of Hong Kong Limited, the Securities and Futures Commission (“SFC”) and the Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading and that opinions expressed in this Announcement have been arrived at after due and careful consideration.

**If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.**

**W.I.S.E. – CSI 300 China Tracker®\***

(\*This is a synthetic ETF)

**標智滬深 300 中國指數基金®\***

(\*此基金為一隻合成交交易所買賣基金)

**a sub-fund of the World Index Shares ETFs**

(a Hong Kong unit trust authorized under  
section 104 of the Securities and Futures Ordinance<sup>1</sup>  
(Cap. 571 of the laws of the Hong Kong SAR))

**(Stock Code: 02827)**

**Announcement –  
Update of Prospectus**

The Manager of W.I.S.E. – CSI 300 China Tracker®(\*This is a synthetic ETF) (the “Sub-Fund”) hereby announces that the Prospectus of the Sub-Fund has been updated.

In light of the announcement jointly issued by the China Securities Regulatory Commission and the SFC on 16 August 2016 which, inter alia, abolished the aggregate quota under Shanghai-Hong Kong Stock Connect, the Manager would like to update the relevant information in the Prospectus of the Sub-Fund. Please refer to the First Addendum for details.

The First Addendum and the Prospectus of the Sub-Fund are now available on the website of the Hong Kong Exchanges and Clearing Limited at [www.hkex.com.hk](http://www.hkex.com.hk) and

<sup>1</sup> SFC authorization is not a recommendation or endorsement of the Sub-Fund nor does it guarantee the commercial merits of the Sub-Fund or its performance. It does not mean the Sub-Fund is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

the Manager's website<sup>2</sup> at [www.boci-pru.com.hk/english/etf/intro.aspx](http://www.boci-pru.com.hk/english/etf/intro.aspx) (for English) and [www.boci-pru.com.hk/chinese/etf/intro.aspx](http://www.boci-pru.com.hk/chinese/etf/intro.aspx) (for Chinese). Hard copies may also be obtained from the Manager at 27th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong free of charge.

Terms not defined in this Announcement will have the meanings as are given to such terms in the Prospectus.

Investors who have any enquiries regarding the above may contact the Manager at 27<sup>th</sup> Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the Manager's enquiry hotline at (852) 2280 8697.

21 September 2016

---

<sup>2</sup> Information contained in the Manager's website has not been reviewed by the SFC.

**IMPORTANT:** This Addendum is supplemental to and forms part of the Prospectus of W.I.S.E. – CSI 300 China Tracker®\* (\*This is a synthetic ETF) (the “Sub-Fund”) dated 28 April 2016 (the “Prospectus”). Unless otherwise defined herein, words and expressions defined in the Prospectus shall have the same meaning when used in this Addendum.

The Manager accepts full responsibility for the accuracy of the information contained in this Addendum as at the date of publication and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, as at the date of publication, opinions expressed in this Addendum have been arrived at after due and careful consideration.

**If you are in doubt about the contents of the Prospectus and this Addendum, you should seek independent professional financial advice.**

The Stock Exchange of Hong Kong Limited, the Securities and Futures Commission (“SFC”) and the Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Addendum, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Addendum.

**W.I.S.E. – CSI 300 China Tracker®\***

(\*This is a synthetic ETF)

**標智滬深 300 中國指數基金®\***

(\*此基金為一隻合交易所買賣基金)

**a sub-fund of the World Index Shares ETFs**

(a Hong Kong unit trust authorized under  
section 104 of the Securities and Futures Ordinance<sup>1</sup>  
(Cap. 571 of the laws of the Hong Kong SAR))

**(Stock Code: 02827)**

**First Addendum to the Prospectus**

The Prospectus is hereby supplemented as follows with immediate effect:

Under the sub-section headed “Trading quota” under the section headed “Shanghai-Hong Kong Stock Connect” in Appendix I “A share market in the PRC” of the Prospectus,

(i) the first paragraph on page 78 shall be amended and restated as follows:

“Trading under Shanghai-Hong Kong Stock Connect is currently subject to a daily quota (“Daily Quota”) which is monitored by SEHK.”

(ii) the second paragraph relating to the Aggregate Quota on page 78 shall be deleted in its entirety; and

(iii) the fourth paragraph on pages 78 to 79 shall be amended and restated as follows:

---

<sup>1</sup> SFC authorization is not a recommendation or endorsement of the Sub-Fund nor does it guarantee the commercial merits of the Sub-Fund or its performance. It does not mean the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

“SEHK will monitor the quota and publish the remaining balance of the Northbound Daily Quota at scheduled times on the HKEx’s website at [www.hkex.com.hk](http://www.hkex.com.hk). The Daily Quota may change in future. The Manager will not notify investors in case of a change of quota.”

The Prospectus may only be distributed if accompanied by this Addendum.

21 September 2016