World Index Shares ETFs

W.I.S.E. – SSE 50 China Tracker®◈

(Stock Code: 03024)

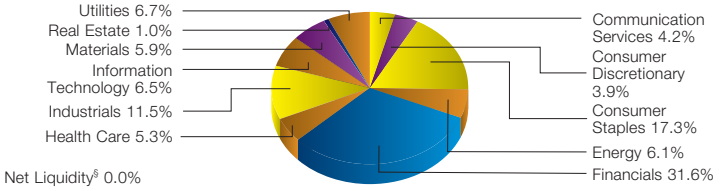
IMPORTANT NOTES:

1. Investment involves risks and W.I.S.E. – SSE 50 China Tracker® (the "Sub-Fund") may not be suitable for everyone. Past performance is not indicative of future performance. The Sub-Fund is subject to market and exchange rate fluctuations and to the risks inherent in all investments. Price of Units and the income (if any) generated from the Sub-Fund may go down as well as up. Investors could face no returns and/or suffer significant loss related to the investments. There is no guarantee in respect of repayment of principal.
2. The key risks to which the Sub-Fund is subject to include: general investment risk, the People's Republic of China ("PRC") market/emerging market risk/single country concentration risk, passive investment risk, tracking error risk, trading risks, trading differences risks, risks associated with the Shanghai-Hong Kong Stock Connect, equity market risk, foreign exchange and RMB currency and conversion risks, legal and regulatory risk, PRC tax risk, termination risk, reliance on market maker risks and risk in relation to distribution.
3. The Sub-Fund invests in an emerging market, such as the PRC, which may involve increased risks and special considerations not typically associated with investment in more developed markets.
4. The relevant rules and regulations on Shanghai-Hong Kong Stock Connect are subject to change which may have potential retrospective effect. Shanghai-Hong Kong Stock Connect is subject to a set of Daily Quota, which does not belong to the Sub-Fund and can only be utilized on a first-come-first serve basis. Where a suspension in the trading through the programme is effected, the Sub-Fund's ability to invest in A Shares or access the PRC market through the programme will be adversely affected. In such event, the Sub-Fund's ability to achieve its investment objective could be negatively affected.
5. Based on professional and independent tax advice, the Sub-Fund currently will not make the following tax provision (i.e. 10% withholding income tax provision on realised and/or unrealised capital gains from trading of A Shares by the Sub-Fund via Shanghai-Hong Kong Stock Connect). There are risks and uncertainties associated with the current PRC tax laws, regulations and practice in respect of capital gains realised via Shanghai-Hong Kong Stock Connect on the Sub-Fund's investments in the PRC. Any future changes in the taxation policies will impact on the Sub-Fund's returns.
6. The Manager will normally make distributions out of net income received or receivable by the Sub-Fund. However, in the event that the net income is insufficient to pay the distributions that it declares, the Manager may also, in its absolute discretion, determine that distributions be paid out of the capital of the Sub-Fund, or the Manager may, in its discretion, pay distributions out of its gross income while charging/paying all or part of its fees and expenses to/out of the capital of the Sub-Fund, resulting in an increase in distributable income for the payment of distributions by the Sub-Fund and therefore, the Sub-Fund may effectively pay distributions out of capital. This may reduce the capital that the Sub-Fund has available for investment in future and may constrain capital growth.
7. Investors should be aware that in circumstances where distributions are paid out of capital or effectively out of capital, this amounts to a return or withdrawal of part of the amount investors originally invested or from any capital gains attributable to that original investment. Any distributions involving payment of distributions out of capital or payment of distributions effectively out of capital (as the case may be) may result in an immediate decrease in the Net Asset Value per Unit.
8. Please refer to the offering document of the Sub-Fund for further details including investment objectives and policies, charges and expenses, risk factors and the arrangement in the event that the Sub-Fund is delisted, before making any investment decision.

Investment Objectives and Policies

The Sub-Fund is an index-tracking exchange traded fund which seeks to provide investment performance (before taxes) that tracks the performance of the SSE 50 Index (the "Underlying Index"). In order to achieve the investment objective of the Sub-Fund, the Manager will adopt a representative sampling strategy for the Sub-Fund. The Sub-Fund, at present, invests directly in A Shares via the Shanghai-Hong Kong Stock Connect.

Sector Allocation^



Fund Data

Fund Manager	BOCI-Prudential Asset Management Limited
Trustee and Custodian	Cititrust Limited
Exchange Listing	SEHK - Main Board
Listing Date	15/4/2009
Base Currency	HKD
Trading Currency	HKD
Ongoing Charges Over a Year▼	0.89%
Distribution (if any)	Annually (if any) at the discretion of the Manager◆ (Distribution rate is not guaranteed; distribution may be paid out of capital Please note points 6 & 7 of Important Notes)
Trading Board Lot Size	100 Units
Fund Size (Million)	HKD 9.16
NAV per unit	HKD 22.9027
Website	www.boci-pru.com.hk

Please refer to the Prospectus for details of other fees and charges.

Top Ten Holdings

1	KWEICHOW MOUTAI CO LTD-A	12.7%
2	PING AN INSURANCE GROUP CO-A	6.7%
3	CHINA MERCHANTS BANK-A	5.8%
4	CHINA YANGTZE POWER CO LTD-A	5.2%
5	ZIJIN MINING GROUP CO LTD-A	3.9%
6	INDUSTRIAL BANK CO LTD -A	3.5%
7	IND & COMM BK OF CHINA-A	3.4%
8	JIANGSU HENGRUI PHARMACEUT-A	2.9%
9	BANK OF COMMUNICATIONS CO-A	2.8%
10	CITIC SECURITIES CO-A	2.8%

Recent 12 Months Distribution◆ History

Record Date	Distribution Per Unit	Fund Price on Record Date
–	–	–

Cumulative Performance (HKD)* / Calendar Year Performance (HKD)*

	3 Months(%)	Year To Date (%)	1 Year (%)	3 Years (%)	5 Years (%)	Since Inception# (%)	2019(%)	2020(%)	2021(%)	2022(%)	2023(%)
Sub-Fund	-0.79	2.49	-8.97	-27.72	-16.79	25.13	32.17	28.06	-7.10	-24.94	-11.27
Underlying Index	-1.09	2.73	-8.51	-25.67	-12.65	79.45	33.90	29.19	-5.47	-24.17	-10.55

The fund performance is calculated in the Sub-Fund's base currency on NAV-to-NAV basis with gross distribution reinvested (Source: BOCI-Prudential Asset Management Limited). Starting from 1 July 2014, SSE 50 Total Return Index is replaced with SSE 50 Net Total Return Index for index performance calculation. (Source: Shanghai Stock Exchange). SSE 50 Net Total Return Index is denominated in RMB. For the purpose of performance comparison, index performance is presented in HKD and calculated by referring to the foreign exchange rates for RMB/HKD quoted by Bloomberg – Bloomberg RMB(CNY) rate (Tokyo Composite) at 3:00 p.m. Hong Kong time on the corresponding dealing dates.

Index Provider Disclaimer: The Sub-Fund is not in any way endorsed, sold, sponsored or promoted by the Shanghai Stock Exchange or the China Securities Index Co., Ltd.. The Shanghai Stock Exchange and China Securities Index Co., Ltd. make no warranty or representation whatsoever, expressly or impliedly, either as to the results of the use of the Underlying Index. The Underlying Index is calculated by or on behalf of China Securities Index Co., Ltd. which will adopt all necessary measures to ensure the accuracy of the Underlying Index. However, the Shanghai Stock Exchange and the China Securities Index Co., Ltd. shall not be liable (whether in negligence or otherwise) to any person for any error in the Underlying Index and shall not be under any obligation to advise any person or any error therein. The Underlying Index is owned by the Shanghai Stock Exchange.

IMPORTANT INFORMATION: Investors should note that the Sub-Fund is different from a typical retail investment fund offered to the public in Hong Kong, in particular:

a. A Participating Dealer may only create or redeem Units in Application Unit Size+ (as defined in the Prospectus) directly with the Sub-Fund;
b. There is risk related to divergence between the market price of the Units and the NAV of the Sub-Fund. The market price of the Units traded on the SEHK is determined not only by the NAV of the Sub-Fund but also by other factors such as the supply of and demand for the Units in the SEHK;
c. The Units may trade at a substantial premium or discount to the Sub-Fund's NAV.

◈ The Sub-Fund is regarded as an "Eligible Collective Investment Scheme" under the new Capital Investment Entrant Scheme (the "New CIES") launched by the Government of Hong Kong Special Administrative Region on 1 March 2024. For further details of the New CIES, please visit the relevant website at www.newcies.gov.hk.

^ With effect from 13 December 2021, the CSI Industry Classification Standard has been updated. Accordingly, the sector allocation has been adjusted and the sector named "Financials" was split into two sectors as "Financials" and "Real Estate", while the sector named "Telecommunication Services" was renamed to "Communication Services".

§ "Net Liquidity" was formerly named as "Cash".

▼ The ongoing charges figure is based on expenses for the period ended 31 December 2023. This figure may vary from year to year. The expenses include (without limitation) management fee and charges and payments deducted from the assets of the Sub-Fund on a periodic basis but do not include certain items such as payments to third parties regarding costs incurred in relation to the acquisition or disposal of any assets of the Sub-Fund, withholding tax and capital gains tax (if applicable).

+ Minimum 200,000 Units (or multiples thereof). Investors may buy or sell Units of the Sub-Fund through an intermediary such as a Stockbroker on the SEHK. The Trading Board Lot Size is 100 Units.

Starting from Issue Aug 2013, the word "Listing" was replaced by "Inception".

◆ The Manager has discretion as to whether or not to make any distributions for the Sub-Fund, the frequency of distributions, the dates and the amount of distributions. The Manager also has the discretion to determine if and to what extent distributions will be paid out of capital of the Sub-Fund. Please refer to the Manager's website for the composition of the latest distribution (i.e. the relative amounts paid out of (i) net distributable income and (ii) capital).

* The Sub-Fund was launched in 2009. It was a synthetic ETF since launch until 11 May 2015.

The information herein is based on sources believed to be reliable and the opinions contained herein are for reference only. BOCI-Prudential Asset Management Limited makes no representation, warranty or undertaking, whether express or implied, in relation to the information, projections or opinions in this document or the basis upon which any such projections or opinions have been based. All such information, projections and opinions are subject to change without notice. This document and the Manager's website have not been reviewed by the SFC.

Fund Manager, Data Source & Issuer: BOCI-Prudential Asset Management Limited

For further information, please call our enquiry hotline at 2280 8697.

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