

W.I.S.E. – CSI HK 100 Tracker™

(Stock Code: 02825)

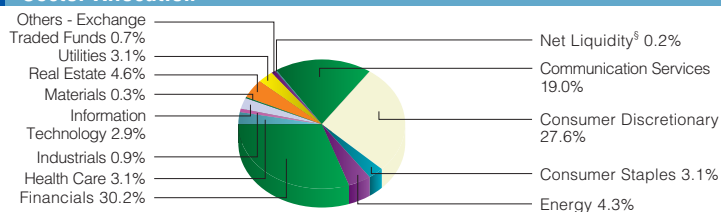
IMPORTANT NOTES:

- Investment involves risks and The W.I.S.E. – CSI HK 100 Tracker™ (the “Fund”) may not be suitable for everyone. Past performance is not indicative of future performance. The Fund is subject to market and exchange rate fluctuations and to the risks inherent in all investments. Price of Units and the income (if any) generated from the Fund may go down as well as up. Investors could face no returns and/or suffer significant loss related to the investments. There is no guarantee in respect of repayment of principal.
- The key risks to which the Fund is subject to include: general investment risk, concentration risk, passive investment risk, tracking error risk, trading risk, equity market risk, termination risk, reliance on market maker risks and risk in relation to distribution.
- The Manager will normally make distributions out of net income received or receivable by the Fund. However, in the event that the net income is insufficient to pay the distributions that it declares, the Manager may also, in its absolute discretion, determine that distributions be paid out of the capital of the Fund, or the Manager may, in its discretion, pay distributions out of its gross income while charging/paying all or part of its fees and expenses to/out of the capital of the Fund, resulting in an increase in distributable income for the payment of distributions by the Fund and therefore, the Fund may effectively pay distributions out of capital. This may reduce the capital that the Fund has available for investment in future and may constrain capital growth.
- Investors should be aware that in circumstances where distributions are paid out of capital or effectively out of capital, this amounts to a return or withdrawal of part of the amount investors originally invested or from any capital gains attributable to that original investment. Any distributions involving payment of distributions out of capital or payment of distributions effectively out of capital (as the case may be) may result in an immediate decrease in the Net Asset Value per Unit.
- Please refer to the offering document of the Fund for further details including investment objectives and policies, charges and expenses, risk factors and the arrangement in the event that the Fund is delisted, before making any investment decision.

Investment Objectives and Policies

The Fund is an index-tracking exchange traded fund which seeks to track the performance of the CSI Hong Kong 100 Index (the “Underlying Index”). The Fund will adopt a representative sampling strategy for the Fund and the Fund will invest in a representative sample of the index securities of the Underlying Index (“Index Securities”).

Sector Allocation[^]



Fund Data

Fund Manager	BOCI-Prudential Asset Management Limited
Trustee	Cititrust Limited
Exchange Listing	SEHK - Main Board
Listing Date	15/5/2008
Base Currency	HKD
Trading Currency	HKD
Ongoing Charges Over a Year [▼]	1.00%
Distribution (if any)	Annually (if any) at the discretion of the Manager [♦] (Distribution rate is not guaranteed; distribution may be paid out of capital. Please note points 3 & 4 of Important Notes)
Trading Board Lot Size	200 Units
Fund Size (Million)	HKD 1,502.27
NAV per unit	HKD 17.9402
Website	www.boci-pru.com.hk

Please refer to the Prospectus for details of other fees and charges.

Cumulative Performance (HKD)

	3 Months(%)	Year To Date (%)	1 Year (%)	3 Years (%)	5 Years (%)	Since Inception* (%)
W.I.S.E. – CSI HK 100 Tracker™	-3.64	-3.30	-13.85	-42.79	-30.80	-0.53
CSI Hong Kong 100 Total Return Index	-3.48	-3.20	-12.93	-41.20	-27.00	18.52

Calendar Year Performance (HKD)

	2019(%)	2020(%)	2021(%)	2022(%)	2023(%)
W.I.S.E. – CSI HK 100 Tracker™	13.42	10.70	-14.86	-16.50	-11.22
CSI Hong Kong 100 Total Return Index	14.67	12.07	-14.24	-15.46	-10.23

Currently, the fund performance is calculated in fund's base currency on NAV-to-NAV basis with gross distribution reinvested (Source: BOCI-Prudential Asset Management Limited). The CSI Hong Kong 100 Total Return Index is used to calculate index performance (Source: China Securities Index Co., Ltd).

IMPORTANT INFORMATION: Investors should note that the Fund is different from a typical retail investment fund offered to the public in Hong Kong, in particular:

- A Participating Dealer, an Eligible Investor or a Feeder Fund may only create or redeem Units in Application Unit sizes* (as defined in the Prospectus) directly with the Fund;
- There is risk related to divergence between the market price of the Units and the NAV of the Fund. The market price of the Units traded on the SEHK is determined not only by the NAV of the Fund but also by other factors such as the supply of and demand for the Units in the SEHK;
- The Units may trade at a substantial premium or discount to the Fund's NAV.

[^] With effect from 13 December 2021, the CSI Industry Classification Standard has been updated. Accordingly, the sector allocation has been adjusted and the sector named “Financials” was split into two sectors as “Financials” and “Real Estate”, while the sector named “Telecommunication Services” was renamed to “Communication Services”.

[▲] The manager's comment above solely reflects the opinion, view and interpretation of the fund managers as of the date of issuance of this document. Investors should not solely rely on such information to make any investment decision.

[§] “Net Liquidity” was formerly named as “Cash”.

[▼] The ongoing charges figure is based on expenses for the period ended 30 June 2023. This figure may vary from year to year. The expenses include (without limitation) management fee and charges and payments deducted from the assets of the Fund on a periodic basis but do not include certain items such as payments to third parties regarding costs incurred in relation to the acquisition or disposal of any assets of the Fund and taxes (if applicable).

^{*} The Application Unit size for creation or redemption by the Participating Dealer(s) or Eligible Investor(s) of Units of the Fund is 500,000 Units (or multiples thereof). Investors may buy or sell Units of the Fund through an intermediary such as a stockbroker on the SEHK. The Trading Board Lot Size is 200 Units. The Application Unit size for Special Creation/ Special Redemption by a Feeder Fund is 1 Unit (or multiple thereof).

[♦] Starting from Issue Aug 2013, the word “Listing” was replaced by “Inception”.

[♦] Before 13 July 2018, the Manager may in its discretion make distributions to Unitholders in each financial year as the Manager considers appropriate, having regard to the net income of the Fund. With effect from 13 July 2018, the distribution policy of the Fund has been revised so that although distributions will normally be paid out of net income, in the event that net income is insufficient to pay distributions, the Manager may determine in its absolute discretion that distributions be paid out of capital. The Manager has discretion as to whether or not to make any distributions for the Fund, the frequency of distributions, the dates and the amount of distributions. The Manager also has the discretion to determine if and to what extent distributions will be paid out of capital of the Fund. Please refer to the “Notice to Unitholders” dated 13 June 2018 for details. Please also refer to the Manager's website for the composition of the latest distribution (i.e. the relative amounts paid out of (i) net distributable income and (ii) capital).

The information herein is based on sources believed to be reliable and the opinions contained herein are for reference only. BOCI-Prudential Asset Management Limited makes no representation, warranty or undertaking, whether express or implied, in relation to the information, projections or opinions in this document or the basis upon which any such projections or opinions have been based. All such information, projections and opinions are subject to change without notice. The document and the Manager's website have not been reviewed by the SFC.

Fund Manager, Data Source & Issuer: BOCI-Prudential Asset Management Limited

For further information, please call our enquiry hotline at 2280 8697.

Manager's Comment[▲]

- In February, CSI Hong Kong 100 Total Return Index rose by 6.95%.
- The value of total exports of goods increased by 33.6% year-on-year (YoY) in January 2024, while the value of imports of goods increased by 21.7% YoY. Total exports of goods to Asia in January 2024 grew by 45.7% YoY.
- The monthly survey on business situation of small and medium-sized enterprises (SMEs) for January 2024 showed overall business sentiment among SMEs and their expectations on the business situation in one month's time eased in January. The difficult external environment and tight financial conditions may continue to dampen business sentiment.
- The seasonally adjusted unemployment rate stood at 2.9% in November – January 2024, same as that in October – December 2023.

Top Ten Holdings

1 ALIBABA GROUP HOLDING LTD	10.3%
2 TENCENT HOLDINGS LTD	8.8%
3 HSBC HOLDINGS PLC	8.1%
4 AIA GROUP LTD	5.1%
5 CHINA CONSTRUCTION BANK-H	4.1%
6 CHINA MOBILE LTD	3.8%
7 MEITUAN-W-CLASS B	3.5%
8 IND & COMM BK OF CHINA-H	2.4%
9 NETEASE INC	2.4%
10 HONG KONG EXCHANGES & CLEAR	2.1%

Recent 12 Months Distribution[♦] History

Record Date	Distribution Per Unit	Fund Price on Record Date
-	-	-



中銀國際
BOCI INTERNATIONAL



PRUDENTIAL
保誠集團

中銀保誠資產管理
BOCI-Prudential Asset Management