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**If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.**

**W.I.S.E. – SSE 50 China Tracker<sup>®</sup>**  
**標智上證 50 中國指數基金<sup>®</sup>**  
**a sub-fund of the World Index Shares ETFs**  
(a Hong Kong unit trust authorized under  
section 104 of the Securities and Futures Ordinance<sup>1</sup>  
(Cap. 571 of the laws of the Hong Kong SAR))  
**(Stock Code: 03024)**

**Announcement –**  
**Effective Date of Change of Investment Strategy**  
**from Synthetic to Physical Replication**

The Manager of W.I.S.E. – SSE 50 China Tracker<sup>®</sup> (the “Fund”) hereby announces that the investment strategy of the Fund has changed from synthetic to physical replication with effect from 12 May 2015.

Reference is made to the announcement dated 20 April 2015 in relation to the change of the investment strategy of the Fund from synthetic replication (i.e. investing through both the AXP’s Route (as defined therein) and the Direct Investment Route (as defined therein) to physical replication (i.e. investing through Direct Investment Route) (the “Change”).

The Manager wishes to inform investors of the Fund of the following:

1. the Change was fully completed (i.e. the relevant trades for the Change have fully executed) on 11 May 2015 and the Fund wholly invests directly in A Shares via the Shanghai-Hong Kong Stock Connect with effect from 12 May 2015 (i.e. the

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<sup>1</sup> SFC authorization is not a recommendation or endorsement of the Fund nor does it guarantee the commercial merits of the Fund or its performance. It does not mean the Fund is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

Effective Date);

- with effect from the Effective Date, the name of the Fund will be changed as follows:

*Original name:*

“W.I.S.E. – SSE 50 China Tracker<sup>®</sup>\* (\*This is a synthetic ETF)

標智上證 50 中國指數基金<sup>®</sup>\* (\*此基金為一隻合成交易所買賣基金)

*New name:*

W.I.S.E. – SSE 50 China Tracker<sup>®</sup>

標智上證 50 中國指數基金<sup>®</sup>

- the stock short name of the Fund will change from X WISE SSE50ETF to WISE SSE50ETF, which is expected to take effect on the next Hong Kong trading day following the Effective Date.

Further information regarding the Fund’s direct investment is reflected in the latest Prospectus and Product Key Facts Statement of the Fund, which have also incorporated other updates and amendments, including :

- amendment relating to Dealing Deadline for creation and redemption of Units;
- enhancement of risk disclosure relating to investment via the Shanghai-Hong Kong Stock Connect and addition of disclosure relating to trading quotas under the Shanghai-Hong Kong Stock Connect; and
- update of the number of constituents listed on Shanghai Stock Exchange and the total market capitalization and the percentage of the total market capitalisation of the Shanghai Stock Exchange that the 50 constituent stocks of the SSE 50 Index represent and the top ten holdings of the SSE 50 Index.

The updated Prospectus and Product Key Facts Statement of the Fund are now available on the website of the Hong Kong Exchanges and Clearing Limited at [www.hkex.com.hk](http://www.hkex.com.hk) and the Manager’s website<sup>2</sup> at [www.boci-pru.com.hk/englisht/etf/intro.aspx](http://www.boci-pru.com.hk/englisht/etf/intro.aspx) (for the English version) and [www.boci-pru.com.hk/chinese/etf/intro.aspx](http://www.boci-pru.com.hk/chinese/etf/intro.aspx) (for the Chinese version). Hard copies may also be obtained from Manager at 27th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong free of charge.

Terms not defined in this Announcement will have the meanings as are given to such terms in the Prospectus.

Investors who have any enquiries regarding the above may contact the Manager at 27th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong or our enquiry hotline at (852) 2280 8697.

12 May 2015

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<sup>2</sup> Information contained in the Manager’s website has not been reviewed by the SFC.