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The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement in this Announcement misleading.

If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

## W.I.S.E. – SSE 50 China Tracker<sup>®</sup>\* (\*This is a synthetic ETF) 標智上證50中國指數基金<sup>®</sup>\*

(\*此基金為一隻合成交易所買賣基金)

a sub-fund of the World Index Shares ETFs

(a Hong Kong unit trust authorized under section 104 of the Securities and Futures Ordinance<sup>1</sup> (Cap. 571 of the laws of the Hong Kong SAR))

## (Stock Code: 03024)

## Announcement – Update of Prospectus

The Manager of W.I.S.E. – SSE 50 China Tracker<sup>0</sup> \* (\*This is a synthetic ETF) (the "**Fund**") hereby announces that the Prospectus of the Fund will be updated.

Currently, according to the Prospectus, the Fund can only invest in AXPs linked to A Shares in achieving its investment objective. Should the Fund wish to hold or have an equitable interest directly in A Shares, the SFC's prior approval and not less than one month's written notice to the Unitholders is required (the "**Requirements**").

Taking into account FAQ19 of the Post Authorization Compliance Issues of SFC-authorized Unit Trusts and Mutual Funds and the Manager's intention for the Fund to invest in A Shares directly in the future, the Prospectus will be updated so that with effect from 10 November 2014 (the "**Effective Date**") the Requirements will be removed.

An addendum to the Prospectus of the Fund has been issued and is available on the

<sup>&</sup>lt;sup>1</sup> SFC authorization is not a recommendation or endorsement of the Fund nor does it guarantee the commercial merits of the Fund or its performance. It does not mean the Fund is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

Manager's website at www.boci-pru.com.hk/english/etf/intro.aspx (for the English version) and www.boci-pru.com.hk/chinese/etf/intro.aspx (for the Chinese version). The updated Prospectus of the Fund will also be available on the Manager's website from the Effective Date.

Terms not defined in this Announcement will have the meanings as are given to such terms in the Prospectus.

Investors who have any enquiries regarding the above may contact our call centre at: (852) 2280 8697.

9 October 2014