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If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

W.I.S.E. – CSI 300 China Tracker^{®*}
(*This is a synthetic ETF)

標智滬深 300 中國指數基金^{®*}
(*此基金為一隻合成交交易所買賣基金)

a sub-fund of the World Index Shares ETFs

(a Hong Kong unit trust authorized under
section 104 of the Securities and Futures Ordinance¹
(Cap. 571 of the laws of the Hong Kong SAR))

(Stock Code: 02827)

Announcement – Update of Offering Document

The Manager of W.I.S.E. – CSI 300 China Tracker^{®*}(*This is a synthetic ETF) (the “Fund”) hereby announces that the offering document of the Fund has been updated.

In compliance with the disclosure requirement of the ongoing charges figure, tracking difference and past performance information in the product key facts statements (“KFS”) by the SFC, a new KFS of the Fund has been issued so as to update the ongoing charges figure, tracking difference and past performance information.

In the meantime, certain information in the prospectus and the KFS, including the top ten holdings of the CSI 300 Index and the percentage of the total market capitalisation of the Shenzhen Stock Exchange and the Shanghai Stock Exchange that the 300 constituent stocks of the CSI 300 Index represent, has also been updated.

Changes set out in the previous addendum to the Prospectus have also been incorporated in the updated Prospectus.

¹ SFC authorization is not a recommendation or endorsement of the Fund nor does it guarantee the commercial merits of the Fund or its performance. It does not mean the Fund is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

The latest offering document of the Fund (including the KFS) is now available on the website of the Hong Kong Exchanges and Clearing Limited at www.hkex.com.hk and the Manager's website² at www.boci-pru.com.hk/englisht/etf/intro.aspx (for the English version) and www.boci-pru.com.hk/chinese/etf/intro.aspx (for the Chinese version). Hard copies may also be obtained from Manager at 27th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong free of charge.

Terms not defined in this Announcement will have the meanings as are given to such terms in the Prospectus.

Investors who have any enquiries regarding the above may contact the Manager at 27th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong or our enquiry hotline at (852) 2280 8697.

31 March 2015

² Information contained in the Manager's website has not been reviewed by the SFC.