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**W.I.S.E. – CSI 300 China Tracker®\***

(\*This is a synthetic ETF)

**標智滬深 300 中國指數基金®\***

(\*此基金為一隻合成交易所買賣基金)

**a sub-fund of the World Index Shares ETFs**

(a Hong Kong unit trust authorized under  
section 104 of the Securities and Futures Ordinance<sup>1</sup>  
(Cap. 571 of the laws of the Hong Kong SAR))

**(Stock Code: 02827)**

**Announcement -  
New Collateral Management Policy  
and Update of Offering Document**

The Manager of W.I.S.E. – CSI 300 China Tracker®\* (\*This is a synthetic ETF) (the “**Fund**”) hereby announces the implementation of the new collateral management policy (the “**Collateral Management Policy**”). The Prospectus and Product Key Facts Statement (collectively, the “**Offering Document**”) of the Fund has been updated as a result

Reference is made to the announcement dated 29 August 2011 in relation to the additional authorization conditions imposed on the Fund (the “**Announcement**”).

The Manager would like to inform investors of the Fund that the new Collateral Management Policy has come into effect. The new Collateral Management Policy is

<sup>1</sup> SFC authorization is not a recommendation or endorsement of the Fund nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the Fund is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

published on the website of the Manager at [www.boci-pru.com.hk/english/etf/intro.aspx](http://www.boci-pru.com.hk/english/etf/intro.aspx) (for English) and [www.boci-pru.com.hk/chinese/etf/intro.aspx](http://www.boci-pru.com.hk/chinese/etf/intro.aspx) (for Chinese).

As a result of the implementation of the new Collateral Management Policy, there is an increase in the fees, charges and expenses payable from the Fund. As of the date of this announcement, the costs of obtaining the additional collateral are estimated to be in the range of 0.4% to 1% of the Net Asset Value of the Fund. Investors, however, should note that the actual additional costs may be lower or higher than the above estimate from time to time, depending on the actual collateral obtained and other market factors. Such increased costs may have an adverse impact on the Net Asset Value and performance of the Fund and may result in tracking error.

The Offering Document of the Fund has been updated to include the Collateral Management Policy and other relevant disclosures. The updated Offering Document is now available on the website of the Manager and the website of the Hong Kong Exchanges and Clearing Limited (<http://www.hkex.com.hk>).

Terms not defined in this announcement will have the meanings as are given to such terms in the Prospectus.

Investors who have any enquiries regarding the above may contact the Manager at 27<sup>th</sup> Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong or our enquiry hotline at (852) 2280 8697.

31 October 2011