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The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading and that opinions expressed in this Announcement have been arrived at after due and careful consideration.

*SFC authorization is not a recommendation or endorsement of the Fund (as defined below) and the Sub-Fund (as defined below) nor does it guarantee the commercial merits of the Fund and the Sub-Fund or their performance. It does not mean the Fund and the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.*

**If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.**

**W.I.S.E. – CSI 300 China Tracker<sup>®</sup>**  
**標智滬深 300 中國指數基金<sup>®</sup>**  
**a sub-fund (the “Sub-Fund”)**  
**of the World Index Shares ETFs (the “Fund”)**  
(a Hong Kong unit trust authorized under  
section 104 of the Securities and Futures Ordinance  
(Cap. 571 of the laws of the Hong Kong SAR))  
**(Stock Code: 02827)**

**Announcement –**  
**Change of Directors and Update of Offering Documents**

The Manager of W.I.S.E. – CSI 300 China Tracker<sup>®</sup> hereby announces a change in the composition of the board of directors of the Manager with effect from 1 May 2018 and that the Prospectus and the Product Key Facts Statement of the Sub-Fund (the “KFS”) (collectively, the “Offering Documents”) have been updated.

The Manager would like to inform the investors that there will be a change in the composition of the board of directors of the Manager with effect from 1 May 2018. Please refer to the addendum to the Prospectus (the “Addendum”) for details.

Furthermore, the updated KFS has been issued to disclose updated information relating to the ongoing charges, tracking difference and past performance of the

## Sub-Fund.

In the meantime, the corporate information of the Participating Dealers set out in the Prospectus has been updated and modified. The information relating to the number of listed companies on the Shanghai Stock Exchange and its total market capitalization, the number of listed companies on the Shenzhen Stock Exchange and its total market capitalization, the top ten holdings of the CSI 300 Index and the percentage of the total market capitalisation of the Shenzhen Stock Exchange and the Shanghai Stock Exchange that the 300 constituent stocks of the CSI 300 Index represent as set out in the Prospectus and the KFS has also been updated. Please refer to the Addendum for details.

The latest Offering Documents of the Sub-Fund (including the Addendum and the updated KFS) are available on the website of the Hong Kong Exchanges and Clearing Limited at [www.hkex.com.hk](http://www.hkex.com.hk) and the Manager's website<sup>1</sup> at [www.boci-pru.com.hk/english/etf/intro.aspx](http://www.boci-pru.com.hk/english/etf/intro.aspx) (for the English version) and [www.boci-pru.com.hk/chinese/etf/intro.aspx](http://www.boci-pru.com.hk/chinese/etf/intro.aspx) (for the Chinese version). Hard copies of the Offering Documents may also be obtained from Manager at 27th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong free of charge.

Terms not defined in this Announcement will have the meanings as are given to such terms in the Prospectus.

Investors who have any enquiries regarding the above may contact the Manager at the above address or the Manager's enquiry hotline at (852) 2280 8697.

30 April 2018

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<sup>1</sup> Information contained in the Manager's website has not been reviewed by the SFC.

**IMPORTANT:** This Addendum is supplemental to and forms part of the Prospectus of W.I.S.E. – CSI 300 China Tracker<sup>®</sup> (the “Sub-Fund”) dated 8 February 2018 (the “Prospectus”). Unless otherwise defined herein, words and expressions defined in the Prospectus shall have the same meaning when used in this Addendum.

The Manager accepts full responsibility for the accuracy of the information contained in this Addendum and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

**If you are in doubt about the contents of the Prospectus and this Addendum, you should seek independent professional financial advice.**

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*SFC authorization is not a recommendation or endorsement of the Fund (as defined below) and the Sub-Fund nor does it guarantee the commercial merits of the Fund and the Sub-Fund or their performance. It does not mean the Fund and the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.*

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section 104 of the Securities and Futures Ordinance  
(Cap. 571 of the laws of the Hong Kong SAR))  
**(Stock Code: 02827)**

**Addendum to the Prospectus**

The Prospectus is hereby supplemented as follows:

I. The following changes shall take immediate effect:

1. In Appendix I “A SHARE MARKET IN THE PRC” of the Prospectus,

- (i) The last sentence of the paragraph under the section headed “Shanghai Stock Exchange” on page 75 shall be amended and restated as follows:

“As at 23 April 2018, there was a total of 1419 listed companies and total market capitalization of approximately RMB 31.65 trillion.”

- (ii) The last sentence of paragraph under the section headed “Shenzhen Stock Exchange” on page 75 shall be amended and restated as follows:

“As at 23 April 2018, there was a total of 2109 listed companies and total market capitalization of approximately RMB 22.31 trillion.”

2. In Appendix III “THE CSI 300 INDEX (“CSI 300”)” of the Prospectus,

- (i) The first sentence of the first paragraph on page 83 shall be amended and restated as follows:

“The CSI 300 is a diversified index consisting of 300 constituent stocks which are listed on the Shenzhen Stock Exchange and/or the Shanghai Stock Exchange, and it is estimated that as of 23 April 2018, these 300 stocks of the CSI 300 represent around 51.94% of the total market capitalization of the two stock exchanges.”

- (ii) The first paragraph under the sub-section headed “Ten (10) Largest Constituent Stocks” under the section headed “1.Basic Information” on page 84 shall be amended and restated as follows:

“As at 23 April 2018, the ten (10) largest constituent stocks of the CSI 300 (out of 300 constituent stocks) and their respective weightings are listed below:

Code	Stock Name	% of CSI 300
601318	Ping An Insurance (Group) Company of China, Ltd.	6.37%
600519	Kweichow Moutai Co., Ltd.	3.08%
600036	China Merchants Bank Co., Limited	2.67%
000333	Midea Group Co., Ltd.	2.16%
000651	Gree Electric Appliances, Inc. of Zhuhai	2.14%
601166	Industrial Bank Co., Ltd	1.85%
600016	China Minsheng Banking Corp., Ltd.	1.64%
600887	Inner Mongolia Yili Industrial Group Co., Ltd.	1.59%
601328	Bank of Communications Co., Ltd.	1.54%
601288	Agricultural Bank of China Ltd.	1.37%

3. Under the section headed “Participating Dealer(s)” in Appendix IV “OPERATION OF THE SUB-FUND” of the Prospectus,

- (i) the second sentence in the sixth paragraph on page 92 is amended and restated as follows:

“UBSS HK is a licensed corporation authorized to carry on Types 1, 2, 6 and 7 regulated activities in Hong Kong pursuant to the Securities and Futures Ordinance.”

- (ii) the seventh and eighth paragraphs on page 92 is amended and restated as follows:

“Credit Suisse Securities (Hong Kong) Limited (“**CSS HK**”) is a Participating Dealer.

CSS HK is a company incorporated in Hong Kong having its office at Level 88, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong. CSS HK is licensed to carry out Types 1, 4 and 7 regulated activities in Hong Kong under the Securities and Futures Ordinance. CSS HK is a wholly-owned subsidiary of Credit Suisse AG and the ultimate parent is Credit Suisse Group AG.”

II. The following change shall take effect from 1 May 2018:

1. Under the section headed “PARTIES” on page 1 of the Prospectus, the list of directors of the Manager shall be amended and restated as follows:

**“Directors of the Manager**  
Wang Zhongze  
Tse Yung Hoi  
Lee Yui Leung  
Guy Robert Strapp  
Julian Christopher Vivian Pull”

The Prospectus may only be distributed if accompanied by this Addendum.

30 April 2018