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W.I.S.E. – CSI 300 China Tracker®*

(*This is a synthetic ETF)

標智滬深 300 中國指數基金®*

(*此基金為一隻合成交易所買賣基金)

a sub-fund of the World Index Shares ETFs

(a Hong Kong unit trust authorized under
section 104 of the Securities and Futures Ordinance¹
(Cap. 571 of the laws of the Hong Kong SAR))

(Stock Code: 02827)

**Announcement –
Effective Date of the Sub-Fund’s direct investment via
Shanghai-Hong Kong Stock Connect
and Update of Offering Document**

The Manager of W.I.S.E. – CSI 300 China Tracker® (*This is a synthetic ETF) (the “Sub-Fund”) hereby announces that with effect from today, the Sub-Fund may, via the Shanghai-Hong Kong Stock Connect, invest directly in certain eligible A Shares of PRC companies listed on the Shanghai Stock Exchange.

Reference is made to the announcement dated 7 August 2015 in relation to the Sub-Fund’s direct investment in eligible A Shares of PRC companies listed on the Shanghai Stock Exchange via the Shanghai-Hong Kong Stock Connect (“**Previous Announcement**”).

The Manager wishes to inform investors of the Sub-Fund that with effect from today (i.e. the Effective Date), the Sub-Fund may, via the Shanghai-Hong Kong Stock Connect, invest directly in certain eligible A Shares of PRC companies listed on the Shanghai Stock

¹ SFC authorization is not a recommendation or endorsement of the Sub-Fund nor does it guarantee the commercial merits of the Sub-Fund or its performance. It does not mean the Sub-Fund is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

Exchange.

Further information regarding the Sub-Fund's direct investment and other updates and amendments mentioned in the Previous Announcement are reflected in the latest Prospectus and Product Key Facts Statement ("KFS") of the Sub-Fund.

The Manager would like to take this opportunity to inform investors of the Sub-Fund that the Manager's initial QFII investment quota of US\$90 million allocated to the Sub-Fund has been reduced to US\$70.2 million approximately as a result of the Manager's recent repatriation of capital in the approximate sum of US\$19.8 million as approved by SAFE. The Manager's QFII investment quota allocated to the Sub-Fund may from time to time be further reduced, to the extent of such remitted amount as approved by the SAFE. It should therefore be noted that the Manager may invest up to the approximate sum of US\$70.2 million or such QFII investment quota allocated to the Sub-Fund from time to time in acquiring A Shares for the account of the Sub-Fund by using its QFII investment quota.

The latest Prospectus and KFS of the Sub-Fund are now available on the website of the Hong Kong Exchanges and Clearing Limited at www.hkex.com.hk and the Manager's website² at www.boci-pru.com.hk/english/etf/intro.aspx (for the English version) and www.boci-pru.com.hk/chinese/etf/intro.aspx (for the Chinese version). Hard copies may also be obtained from Manager at 27th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong free of charge.

Terms not defined in this Announcement will have the meanings as are given to such terms in the Prospectus.

Investors who have any enquiries regarding the above may contact the Manager at 27th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong or our enquiry hotline at (852) 2280 8697.

12 August 2015

² Information contained in the Manager's website has not been reviewed by the SFC.