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The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading and that opinions expressed in this Announcement have been arrived at after due and careful consideration.

If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

W.I.S.E. – CSI 300 China Tracker®*

(*This is a synthetic ETF)

標智滬深 300 中國指數基金®*

(*此基金為一隻合成交交易所買賣基金)

a sub-fund of the World Index Shares ETFs

(a Hong Kong unit trust authorized under
section 104 of the Securities and Futures Ordinance¹
(Cap. 571 of the laws of the Hong Kong SAR))

(Stock Code: 02827)

Announcement – Update of Offering Documents

The Manager of W.I.S.E. – CSI 300 China Tracker®(*This is a synthetic ETF) (the “**Sub-Fund**”) hereby announces that the offering documents of the Sub-Fund have been updated.

The Manager would like to inform the investors that the updated product key facts statement of the Sub-Fund (the “**KFS**”) has been issued to disclose updated information relating to the ongoing charges of the Sub-Fund.

In the meantime, information relating to the number of listed companies on the Shanghai Stock Exchange and its total market capitalization, the top ten holdings of the CSI 300 Index and the percentage of the total market capitalisation of the Shenzhen Stock Exchange and the Shanghai Stock Exchange that the 300 constituent stocks of the CSI 300 Index represent as set out in the Prospectus and the KFS has also been updated. Please refer to the Second Addendum for details.

¹ SFC authorization is not a recommendation or endorsement of the Sub-Fund nor does it guarantee the commercial merits of the Sub-Fund or its performance. It does not mean the Sub-Fund is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

The offering documents of the Sub-Fund (including the Second Addendum and the updated KFS) are now available on the website of the Hong Kong Exchanges and Clearing Limited at www.hkex.com.hk and the Manager's website² at www.boci-pru.com.hk/english/etf/intro.aspx (for the English version) and www.boci-pru.com.hk/chinese/etf/intro.aspx (for the Chinese version). Hard copies may also be obtained from Manager at 27th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong free of charge.

Terms not defined in this Announcement will have the meanings as are given to such terms in the Prospectus.

Investors who have any enquiries regarding the above may contact the Manager at 27th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the Manager's enquiry hotline at (852) 2280 8697.

6 October 2016

² Information contained in the Manager's website has not been reviewed by the SFC.

IMPORTANT: This Addendum is supplemental to and forms part of the Prospectus of W.I.S.E. – CSI 300 China Tracker®* (*This is a synthetic ETF) (the “Sub-Fund”) dated 28 April 2016 and the First Addendum thereto dated 21 September 2016 (collectively, the “Prospectus”). Unless otherwise defined herein, words and expressions defined in the Prospectus shall have the same meaning when used in this Addendum.

The Manager accepts full responsibility for the accuracy of the information contained in this Addendum and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement in this Addendum misleading.

If you are in doubt about the contents of the Prospectus and this Addendum, you should seek independent professional financial advice.

The Stock Exchange of Hong Kong Limited, the Securities and Futures Commission (“SFC”) and the Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Addendum, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Addendum.

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Second Addendum to the Prospectus

The Prospectus is hereby supplemented as follows with immediate effect:

1. The last sentence of the paragraph under the section headed “Shanghai Stock Exchange” in Appendix I “A SHARE MARKET IN THE PRC” of the Prospectus on page 77 shall be amended and restated as follows:

“As at the end of 3 October 2016, there was a total of 1134 listed companies and total market capitalization of approximately RMB 26.57 trillion.”

2. In Appendix III “THE CSI 300 INDEX (“CSI 300”)” of the Prospectus,
 - (i) The first sentence of the first paragraph on page 85 shall be amended and restated as follows:

¹ SFC authorization is not a recommendation or endorsement of the Sub-Fund nor does it guarantee the commercial merits of the Sub-Fund or its performance. It does not mean the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

“The CSI 300 is a diversified index consisting of 300 constituent stocks which are listed on the Shenzhen Stock Exchange and/or the Shanghai Stock Exchange, and it is estimated that as of 3 October 2016, these 300 stocks of the CSI 300 represent around 46% of the total market capitalization of the two stock exchanges.”

- (ii) The first paragraph under the heading “Ten (10) Largest Constituent Stocks” under the section headed “1. Basic Information” on page 86 shall be amended and restated as follows:

“As at 3 October 2016, the ten (10) largest constituent stocks of the CSI 300 (out of 300 constituent stocks) and their respective weightings are listed below:

Code	Stock Name	% of CSI 300
601318	Ping An Insurance (Group) Company of China Ltd.	4.21
600016	China Minsheng Banking Corp., Ltd.	2.49
601166	Industrial Bank Co., Ltd.	2.42
000002	China Vanke Co., Ltd	2.31
600036	China Merchants Bank Co., Limited	2.11
601328	Bank of Communications Co., Ltd.	1.73
600519	Kweichow Moutai Co., Ltd.	1.70
600000	Shanghai Pudong Development Bank Co., Ltd.	1.62
600837	Haitong Securities Company Limited	1.46
600030	CITIC Securities Company Limited	1.44

The Prospectus may only be distributed if accompanied by this Addendum.

6 October 2016