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The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading and that opinions expressed in this Announcement have been arrived at after due and careful consideration

If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

W.I.S.E. – CSI HK 100 TrackerTM
標智中證香港 100 指數基金TM
a sub-fund of the World Index Shares ETFs
(a Hong Kong unit trust authorized under
section 104 of the Securities and Futures Ordinance¹
(Cap. 571 of the laws of the Hong Kong SAR))
(Stock Code: 02825)

Announcement –
Effective Date of the Creation and Redemption Application
by Eligible Investors and Special Creation and Redemption
for the Units by Feeder Fund(s) and
Issuance of Latest Offering Document

The Manager of W.I.S.E. – CSI HK 100 TrackerTM (the “Fund”) hereby announces that with effect from today (i.e. the Effective Date), (a) Eligible Investors may make Creation or Redemption Application in Application Unit size via the Manager (in its capacity as dealer for the Eligible Investors) to effect the creation or redemption of Units in the Fund; (b) Feeder Fund(s) will be allowed to make special cash creation and special cash redemption for the Units through the Manager; and (c) the latest offering document of the Fund is available.

Reference is made to the announcement dated 31 March 2017 in relation to the creation and redemption application by Eligible Investors and special creation and redemption for the Units by Feeder Fund(s) and other updates and amendments to the Offering Document (the “Previous Announcement”).

¹ SFC authorization is not a recommendation or endorsement of the Fund nor does it guarantee the commercial merits of the Fund or its performance. It does not mean the Fund is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

The Manager wishes to inform investors that with effect from today, the Manager will allow Eligible Investors to make requests via the Manager (in its capacity as dealer for the Eligible Investors) to create or redeem (subject to such terms and conditions as specified in the relevant application forms and other requirements set out in Prospectus) Units in the Fund.

Also, the Manager may, with effect from today, facilitate special cash subscription and special cash redemption of Units (subject to such terms and conditions as specified in the relevant application forms and other requirements set out in Prospectus) by the Feeder Fund(s), having satisfied the client intake procedures and provided such documents, undertakings and confirmation as the Manager may require.

Amendments relating to the creation and redemption application by Eligible Investors and special creations and redemptions for the Units by Feeder Fund(s) and other modification to risk disclosure and information update mentioned in the Previous Announcement are reflected in the latest Prospectus and Product Key Facts Statement (“KFS”) of the Fund.

The latest Prospectus and KFS of the Fund are now available on the website of the Hong Kong Exchanges and Clearing Limited at www.hkex.com.hk and the Manager’s website² at www.boci-pru.com.hk/englisht/etf/intro.aspx (for the English version) and www.boci-pru.com.hk/chinese/etf/intro.aspx (for the Chinese version). Hard copies may also be obtained from Manager at 27th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong free of charge.

Terms not defined in this Announcement will have the meanings as are given to such terms in the Prospectus.

Investors who have any enquiries regarding the above may contact the Manager at 27th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong or our enquiry hotline at (852) 2280 8697.

3 April 2017

² Information contained in the Manager’s website has not been reviewed by the SFC.