

This Announcement is important and requires your immediate attention and does not constitute an invitation or offer to acquire, purchase or subscribe for units of the exchange traded funds described below.

If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

IMPORTANT: The Stock Exchange of Hong Kong Limited (the “SEHK”), Hong Kong Exchanges and Clearing Limited, Securities and Futures Commission (the “SFC”) and the Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

SFC authorization is not a recommendation or endorsement of the Trust (as defined below) and the Sub-Funds (as defined below) nor does it guarantee the commercial merits of the Trust and the Sub-Funds or their performance. It does not mean the Trust and the Sub-Funds are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

**W.I.S.E. – CSI HK Listed Mainland Consumption Tracker
(Stock Code: 02817) (the "Mainland Consumption Tracker")
標智中證香港上市內地消費指數基金**

**W.I.S.E. – CSI HK Listed Mainland Real Estate Tracker
(Stock Code: 02839) (the "Mainland Real Estate Tracker")
標智中證香港上市內地地產指數基金**

**sub-funds (collectively, the "Sub-Funds", and individually, a "Sub-Fund")
of the World Index Shares ETFs (the “Trust”)**

(a Hong Kong unit trust authorized under
section 104 of the Securities and Futures Ordinance
(Cap. 571 of the laws of the Hong Kong SAR))

FINAL DISTRIBUTION ANNOUNCEMENT

- Further to the announcement and notice dated 7 August 2017 and entitled "Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Delisting, Deauthorisation and Waiver from Strict Compliance with Certain Provisions of the UT Code" (the "August 2017 Announcement and Notice"), BOCI-Prudential Asset Management Limited (the “Manager”) hereby informs the Relevant Investors of their entitlement to Final Distribution per Unit in respect of each of the Sub-Funds as follows:

Sub-Funds	Final Distribution	Final Distribution per Unit (Rounded down to 4 decimal places)

Mainland Consumption Tracker	HK\$7,090,875.00	HK\$9.4545
Mainland Real Estate Tracker	HK\$13,273,500.00	HK\$10.6188

- **The Final Distribution for each of the Sub-Funds will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors held the Units on 13 September 2017 (i.e. the Record Date). It is expected that the Relevant Investors will receive the Final Distribution on or around 18 October 2017, but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor should therefore contact their stockbrokers or financial intermediaries in relation to the payment of the relevant Final Distribution from them.**
- **The Manager does not expect or anticipate that there will be a further distribution after the Final Distribution. However, in the unlikely event that there is a further distribution after the Final Distribution, the Manager will issue an announcement informing the Relevant Investors.**

The Manager will issue further announcements in relation to the Termination Date, as well as the dates for the Delisting and Deauthorisation as and when appropriate in accordance with the applicable regulatory requirements.

IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in the Sub-Funds, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment of the Final Distribution from them.

Investors should exercise caution and consult with their professional and financial advisers before dealings in the Units in each Sub-Fund or otherwise deciding on the course of actions to be taken in relation to their Units in each Sub-Fund.

Reference is made to the August 2017 Announcement and Notice issued by the Manager. Capitalised terms not defined in this Announcement have the same meanings as defined in the August 2017 Announcement and Notice or the Prospectus of the Sub-Funds.

The purpose of this Announcement is to inform the Relevant Investors of the Final Distribution. Relevant Investors, as defined in the August 2017 Announcement and Notice, mean those investors who held Units after the Last Trading Day, 7 September 2017, and remain so as at 13 September 2017, the Record Date.

1. Final Distribution amounts

As disclosed in the August 2017 Announcement and Notice, the Manager will, after having consulted with the Sub-Funds' Auditors and the Trustee, declare a Final Distribution for each Sub-Fund in respect of the Relevant Investors (i.e. those investors who are holding Units after the Last Trading Day and remain so as at the Record Date).

On the above basis, the Manager, after having consulted the Sub-Funds' Auditors and the Trustee and without receiving any objections, has approved that a Final Distribution of the following amount shall be paid in cash in respect of each Sub-Fund in the form of a Final Distribution to the Relevant Investors as shown below:

Sub-Funds	Final Distribution	Final Distribution per Unit (Rounded down to 4 decimal places)
Mainland Consumption Tracker	HK\$7,090,875.00	HK\$9.4545
Mainland Real Estate Tracker	HK\$13,273,500.00	HK\$10.6188

The Final Distribution per Unit was determined on the basis of the Net Asset Value per Unit in respect of the respective Sub-Funds as at 13 October 2017 and rounded down to 4 decimal places. Each Relevant Investor will be entitled to a Final Distribution of an amount equal to the relevant Sub-Fund's then Net Asset Value in proportion to the Relevant Investor's interests in the relevant Sub-Fund as at the Record Date. As at the date of this Announcement, the Sub-Funds do not have any outstanding receivables.

2. Final Distribution payment

The Final Distribution for each Sub-Fund will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors held the Units on 13 September 2017 (i.e. the Record Date). It is expected that the Relevant Investors will receive the Final Distribution on or around 18 October 2017, but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor should therefore contact their stockbrokers or financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the relevant Final Distribution from them.

No Hong Kong profits tax shall generally be payable by investors in Hong Kong in respect of the Final Distribution or further distribution (if any) to the extent of distribution of profits and/or capital of each Sub-Fund. For investors carrying on a trade, profession or business in Hong Kong, profits derived from redemption or disposal of Units of each Sub-Fund may be subject to Hong Kong profits tax if the profits in question arise in or are derived from such trade, profession or business are sourced in Hong Kong and the Units of each Sub-Fund are revenue assets of the investors.

Investors should consult their professional tax advisers as to their particular tax position.

3. Net Asset Value of the Sub-Funds

Each of the Manager and the Trustee confirms that the Net Asset Value and Net Asset Value per Unit of each Sub-Fund, as at 13 October 2017, were as follows:

Sub-Funds	Net Asset Value	Net Asset Value per Unit
Mainland Consumption Tracker	HK\$7,090,875.00	HK\$9.4545
Mainland Real Estate Tracker	HK\$13,273,500.00	HK\$10.6188

A simple breakdown of the Net Asset Value of each Sub-Fund as at 13 October 2017, on the basis that the termination of it will be completed on 7 November 2017, is as follows:

Mainland Consumption Tracker

As at 13 October 2017 (HK\$)

Assets

Cash and cash equivalents 7,222,945.21¹

Total assets 7,222,945.21

Liabilities

Accrued expenses and other payables 132,070.21²

Total liabilities 132,070.21

Net Asset Value 7,090,875.00

Number of Units in issue 750,000

Net Asset Value per Unit

(i.e. Net Asset Value per Unit rounded to 4 decimal places)

9.4545

Final distribution per Unit (i.e. Net Asset Value per Unit rounded down to 4 decimal places)

9.4545

Mainland Real Estate Tracker

As at 13 October 2017 (HK\$)

Assets

Cash and cash equivalents 13,409,614.42³

Total assets 13,409,614.42

Liabilities

Accrued expenses and other payables 136,114.42⁴

Total liabilities 136,114.42

¹Assets in the sum of HK\$7,222,945.21 include over-provision of HK\$603.64.

²As of 13 October 2017, HK\$47,326.15 of the Provision has been paid to discharge part of the Future Costs estimated on 7 August 2017. For details regarding the movement of the Provision, please refer to "4. Expenses in relation to the Sub-Funds".

³Assets in the sum of HK\$13,409,614.42 include over-provision of HK\$692.59.

⁴As of 13 October 2017, HK\$47,192.99 of the Provision has been paid to discharge part of the Future Costs estimated on 7 August 2017. For details regarding the movement of the Provision, please refer to "4. Expenses in relation to the Sub-Funds".

Net Asset Value	13,273,500.00
Number of Units in issue	1,250,000
Net Asset Value per Unit (i.e. Net Asset Value per Unit rounded to 4 decimal places)	10.6188
Final distribution per Unit (i.e. Net Asset Value per Unit rounded down to 4 decimal places)	10.6188

4. Expenses in relation to the Sub-Funds

As mentioned in the August 2017 Announcement and Notice, a Provision (i.e. HK\$180,000 for the Mainland Consumption Tracker and HK\$184,000 for the Mainland Real Estate Tracker) has been set aside for each Sub-Fund to discharge the Future Costs, i.e. any future costs, charges, expenses, claims and demands (including but not limited to any legal costs, regulatory maintenance costs, termination related expenses and the fees payable to any service provider to the Sub-Funds, including the Trustee) that the Trustee and the Manager may incur or make, during the period from the time after the August 2017 Announcement and Notice has been published up to the Termination Date, in connection with or arising out of the on-going charges and normal operating expenses of the Sub-Funds, and the termination process together with the Delisting and Deauthorisation.

During the period from the time after the August 2017 Announcement and Notice has been published up to 13 October 2017, the actual Future Costs incurred for the Sub-Funds are HK\$179,396.36 for the Mainland Consumption Tracker and HK\$183,307.41 for the Mainland Real Estate Tracker. As a result of the above, the over-provisions have been credited to the respective Sub-Fund in cash form, that is HK\$603.64 for the Mainland Consumption Tracker and HK\$692.59 for the Mainland Real Estate Tracker, and will form part of the Final Distribution. Each of the Manager and the Trustee confirms that, as of 13 October 2017, all Future Costs in respect of the Sub-Funds (including the amount expected to be incurred up to the Termination Date) have been fully accounted for and there will be no further liabilities accruing to the Sub-Funds. In the unlikely event that there are additional Future Costs, the Manager will continue to bear the shortfall.

IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in the Sub-Funds, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the Final Distribution from them.

Investors are strongly advised to read and consider the August 2017 Announcement and Notice together with the Prospectus, for further details in relation to the Trust and the Sub-Funds, the termination, Deauthorisation, Delisting and the applicable risk factors and their implications to investors.

The Manager does not expect or anticipate there will be a further distribution after the Final Distribution. However, in the unlikely event there is a further distribution after the Final Distribution, the Manager will issue an announcement informing the Relevant Investors.

The Manager will update investors by further announcements as soon as practicable as to the timetable in relation to the Termination Date, as well as the dates for the Delisting and Deauthorisation as and when appropriate in accordance with the applicable regulatory requirements.

Investors should exercise caution and consult with their professional and financial advisers before dealings in the Units in each Sub-Fund or otherwise deciding on the course of actions to be taken in relation to their Units in each Sub-Fund.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

If you have any queries in relation to the contents of this Announcement, please direct them to your stockbrokers or financial intermediaries or contact the Manager at 27/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or call: (852) 2280 8697, or visit the Manager's website: www.boci-pru.com.hk/english/etf/intro.aspx⁵.

BOCI-Prudential Asset Management Limited

as Manager of the Trust and the Sub-Funds

Hong Kong

13 October 2017

⁵ The Manager's website has not been reviewed by the SFC.